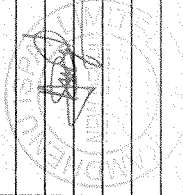


(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:KAMEDHENU ISPAT LTD			
SCRIP CODE:	532741	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	30/06/2015		
Partly paid-up shares			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	23400000	0	100.00



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (vi)	As a PERCENTAGE of (A+B+C) (vii)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)=[(viii)/(iv)*100
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	Individual/HUF	16	8486742	8486742	36.27	36.27	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0
(c)	Bodies Corporate	6	7704018	7704018	32.92	32.92	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0
(e)	Others	0	0	0	0.00	0.00	0
	Sub-Total A(1) :	22	16190760	16190760	69.19	69.19	0
(2)	FOREIGN						
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0
(c)	Institutions	0	0	0	0.00	0.00	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0
(e)	Others	0	0	0	0.00	0.00	0
	Sub-Total A(2) :	0	0	0	0.00	0.00	0
	Total A=A(1)+A(2)	22	16190760	16190760	69.19	69.19	0
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00	0
(b)	Financial Institutions /Banks	1	700	700	0.00	0.00	0
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0
(i)	Others	0	0	0	0.00	0.00	0
	Sub-Total B(1) :	1	700	700	0.00	0.00	0
(2)	NON-INSTITUTIONS						
(a)	Bodies Corporate	225	1122539	1122539	4.80	4.80	4.80
(b)	Individuals						



(U)b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr. No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (vi)= (v)/(iii)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	(xii)		
1	KAMDHENU OVERSEAS LIMITED	2999873	12.82	0	0.00	0.00	0	0.00	0	0.00	0	0.00	12.82
2	KAMDHENU PAINT INDUSTRIES LIMITED	1501701	6.42	0	0.00	0.00	0	0.00	0	0.00	0	0.00	6.42
3	KAMDHENU CONCAST LIMITED	1413510	6.04	0	0.00	0.00	0	0.00	0	0.00	0	0.00	6.04
4	SARITA AGARWAL	1354450	5.79	0	0.00	0.00	0	0.00	0	0.00	0	0.00	5.79
5	SUNIL KUMAR AGARWAL	1295292	5.54	0	0.00	0.00	0	0.00	0	0.00	0	0.00	5.54
6	SATISH KUMAR AGARWAL	1281842	5.48	0	0.00	0.00	0	0.00	0	0.00	0	0.00	5.48
7	SHAFALI AGRAWAL	763842	3.26	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.26
8	SACHIN AGARWAL	673719	2.88	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.88
9	KAMDHENU INFRADEVELOPERS LIMITED	600000	2.56	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.56
10	KAMDHENU NUTRIENTS PRIVATE LIMITED	600000	2.56	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.56
11	KAY2 STEEL LIMITED	588934	2.52	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.52
12	SAURABH AGARWAL	576500	2.46	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.46
13	RADHA AGARWAL	541877	2.32	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.32
14	SATISH KUMAR AGARWAL	365900	1.56	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.56
15	SHATUL AGARWAL	337700	1.44	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.44
16	SUNIL KUMAR	300280	1.28	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.28
17	SHIVANI AGARWAL	255235	1.09	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.09
18	PRIVANKA AGARWAL	244129	1.04	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.04
19	ISHITA AGARWAL	210716	0.90	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.90
20	SONYA AGARWAL	144660	0.62	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.62
21	AYUSH AGARWAL	96600	0.39	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.39
22	AYUSH AGARWAL	50000	0.21	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.21
	TOTAL :	16190760	69.19	0	0.00	0.00	0	0.00	0	0.00	0	0.00	69.19



Statement showing holding of securities: (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
Sl. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A+H)+H(C) indicated in Statement at para (f)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants of the same class		Number of convertible securities held
1	PRADEEP KUMAR GARG	397438	1.70	0	0.00	1.70	
2	SANGEETHA S	348130	1.49	0	0.00	1.49	
3	INDIAN SECURITIES LIMITED	266330	1.14	0	0.00	1.14	
4	THREE DEE EXIM PRIVATE LIMITED	234500	1.00	0	0.00	1.00	
TOTAL :				1246458	0	0.00	5.33



(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with shares held	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	
				Details of convertible securities		
				Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
TOTAL :				0	0	0



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"		
(i)(d)		
Sr.No.	Name of the shareholder	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}
		Promoter/Promoter Group/Public
TOTAL :		0



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(ii)(a)			
	Number of outstanding DRS	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (i)(a) above}
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)		
	TOTAL :	0	0



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0	0



For KAMDHENU ISPAT LIMITED

Company Secretary