

**Format of Holding of Specified securities**

1. Name of Listed Entity:**KAMDHENU LIMITED**
2. Scrip Code/Name of Scrip/Class of Security:**532741,KAMDHENU,EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending **December 31, 2020**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: **NA**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars		YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	22	17315887	0	0	17315887	64.29	17315887	0	17315887	64.29	0	64.29	1000000	5.78	0	0.00	17315887
(B)	Public	11704	9619613	0	0	9619613	35.71	9619613	0	9619613	35.71	0	35.71	1000000	10.40	NA	NA	9612600
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Total:</b>		<b>11726</b>	<b>26935500</b>	<b>0</b>	<b>0</b>	<b>26935500</b>	<b>100.00</b>	<b>26935500</b>	<b>0</b>	<b>26935500</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>2000000</b>	<b>7.43</b>	<b>0</b>	<b>0.00</b>	<b>26928487</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(a)	Individuals/Hindu undivided Family		16	9511742	0	0	9511742	35.31	9511742	0	9511742	35.31	1000000	10.51	0	0.00	9511742	
	SUNIL KUMAR	AACHS8874A	1	300280	0	0	300280	1.11	300280	0	300280	1.11	0	0.00	0	0.00	300280	
	AYUSH AGARWAL	AALHS1237E	1	50000	0	0	50000	0.19	50000	0	50000	0.19	0	0.00	0	0.00	50000	
	SATISH KUMAR AGARWAL	AAMHS7998K	1	365900	0	0	365900	1.36	365900	0	365900	1.36	0	0.00	0	0.00	365900	
	PRIYANKA AGARWAL	AAAPAS141L	1	256629	0	0	256629	0.95	256629	0	256629	0.95	0	0.00	0	0.00	256629	
	SUNIL KUMAR AGARWAL	ACOPA8342B	1	1545292	0	0	1545292	5.74	1545292	0	1545292	5.74	250000	16.18	0	0.00	1545292	
	SARITA AGARWAL	ACOPA8343A	1	1616950	0	0	1616950	6.00	1616950	0	1616950	6.00	250000	15.46	0	0.00	1616950	
	SHAFALI AGARWAL	ACOPA8345G	1	763842	0	0	763842	2.84	763842	0	763842	2.84	0	0.00	0	0.00	763842	
	SACHIN AGARWAL	ACOPA8348M	1	923719	0	0	923719	3.43	923719	0	923719	3.43	250000	27.06	0	0.00	923719	
	SATISH KUMAR AGARWAL	ACOPA8349L	1	1281842	0	0	1281842	4.76	1281842	0	1281842	4.76	0	0.00	0	0.00	1281842	
	SAURABH AGARWAL	ACOPA8350M	1	826500	0	0	826500	3.07	826500	0	826500	3.07	250000	30.25	0	0.00	826500	
	RADHA AGARWAL	ACOPA8351L	1	541877	0	0	541877	2.01	541877	0	541877	2.01	0	0.00	0	0.00	541877	
	SHIVANI AGARWAL	AEAPG0277K	1	255235	0	0	255235	0.95	255235	0	255235	0.95	0	0.00	0	0.00	255235	
	AYUSH AGARWAL	AGSPA2803R	1	90600	0	0	90600	0.34	90600	0	90600	0.34	0	0.00	0	0.00	90600	
	SHATUL AGARWAL	AIAPA7148M	1	337700	0	0	337700	1.25	337700	0	337700	1.25	0	0.00	0	0.00	337700	
	ISHITA AGARWAL	AIRPA2742A	1	210716	0	0	210716	0.78	210716	0	210716	0.78	0	0.00	0	0.00	210716	
	SOMYA AGARWAL	AIRPA2753K	1	144660	0	0	144660	0.54	144660	0	144660	0.54	0	0.00	0	0.00	144660	
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other		6	7804145	0	0	7804145	28.97	7804145	0	7804145	28.97	0	0.00	0	0.00	7804145	
	KAMDHENU OVERSEAS LIMITED	AACCK0076B	1	3050000	0	0	3050000	11.32	3050000	0	3050000	11.32	0	0.00	0	0.00	3050000	
	KAMDHENU PAINT INDUSTRIES LIMITED	AACCK7438H	1	1521801	0	0	1521801	5.65	1521801	0	1521801	5.65	0	0.00	0	0.00	1521801	
	KAMDHENU CONCAST LIMITED	AADCK1249D	1	1428510	0	0	1428510	5.30	1428510	0	1428510	5.30	0	0.00	0	0.00	1428510	
	KAMDHENU INFRADEVELOPERS LIMITED	AADCK5928M	1	614900	0	0	614900	2.28	614900	0	614900	2.28	0	0.00	0	0.00	614900	
	KAMDHENU NUTRIENTS PRIVATE LIMITED	AADCK8232A	1	600000	0	0	600000	2.23	600000	0	600000	2.23	0	0.00	0	0.00	600000	
	KAY2 STEEL LIMITED	AAFPC3070R	1	588934	0	0	588934	2.19	588934	0	588934	2.19	0	0.00	0	0.00	588934	
	<b>Sub-Total (A)(1)</b>		<b>22</b>	<b>17315887</b>	<b>0</b>	<b>0</b>	<b>17315887</b>	<b>64.29</b>	<b>17315887</b>	<b>0</b>	<b>17315887</b>	<b>64.29</b>	<b>1000000</b>	<b>5.78</b>	<b>0</b>	<b>0.00</b>	<b>17315887</b>	
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>22</b>	<b>17315887</b>	<b>0</b>	<b>0</b>	<b>17315887</b>	<b>64.29</b>	<b>17315887</b>	<b>0</b>	<b>17315887</b>	<b>64.29</b>	<b>1000000</b>	<b>5.78</b>	<b>0</b>	<b>0.00</b>	<b>17315887</b>	

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Institutions																	
(a)	Mutual Funds		1	265286	0	0	265286	0.98	265286	0	265286	0.98	0	0.00	NA	NA		265286
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(f)	Financial Institutions/Banks		2	657	0	0	657	0.00	657	0	657	0.00	0	0.00	NA	NA		657
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(i)	Any Other																	
	<b>Sub Total (B)(1)</b>		<b>3</b>	<b>265943</b>	<b>0</b>	<b>0</b>	<b>265943</b>	<b>0.99</b>	<b>265943</b>	<b>0</b>	<b>265943</b>	<b>0.99</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>265943</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>0</b>
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		11358	3529327	0	0	3529327	13.10	3529327	0	3529327	13.10	0	0.00	NA	NA		3522314
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2		36	3549301	0	0	3549301	13.18	3549301	0	3549301	13.18	300000	8.45	NA	NA		3549301
	MUKUL MAHAVIR AGRAWAL	AAPFP7724D	1	536830	0	0	536830	1.99	536830	0	536830	1.99	0	0.00	NA	NA		536830
	ASHA MUKUL AGRAWAL	ACWPG7133L	1	471736	0	0	471736	1.75	471736	0	471736	1.75	0	0.00	NA	NA		471736
	NIRDOSH GAUR .	AFFPG5291K	1	300000	0	0	300000	1.11	300000	0	300000	1.11	300000	100.00	NA	NA		300000
	SANGEETHA S	AJPS3739F	1	295900	0	0	295900	1.10	295900	0	295900	1.10	0	0.00	NA	NA		295900
(b)	NBFCs Registered with RBI		1	8000	0	0	8000	0.03	8000	0	8000	0.03	0	0.00	NA	NA		8000
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0
(e)	Any Other																	
	NON RESIDENT INDIANS		103	97859	0	0	97859	0.36	97859	0	97859	0.36	0	0.00	NA	NA		97859
	CLEARING MEMBERS		78	94283	0	0	94283	0.35	94283	0	94283	0.35	0	0.00	NA	NA		94283
	NON RESIDENT INDIAN NON REPATRIABLE		32	22550	0	0	22550	0.08	22550	0	22550	0.08	0	0.00	NA	NA		22550
	BODIES CORPORATES		93	2052350	0	0	2052350	7.62	2052350	0	2052350	7.62	700000	34.11	NA	NA		2052350
	INDO JATALIA HOLDINGS LIMITED	AABCD0795M	1	500000	0	0	500000	1.86	500000	0	500000	1.86	500000	100.00	NA	NA		500000
	MONEYPLUS FINANCIAL SERVICES PRIVATE LIMITED	AADCP2247G	1	700031	0	0	700031	2.60	700031	0	700031	2.60	200000	28.57	NA	NA		700031
	<b>Sub Total (B)(3)</b>		<b>11701</b>	<b>9353670</b>	<b>0</b>	<b>0</b>	<b>9353670</b>	<b>34.73</b>	<b>9353670</b>	<b>0</b>	<b>9353670</b>	<b>34.73</b>	<b>1000000</b>	<b>10.69</b>				<b>9346657</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>11704</b>	<b>9619613</b>	<b>0</b>	<b>0</b>	<b>9619613</b>	<b>35.71</b>	<b>9619613</b>	<b>0</b>	<b>9619613</b>	<b>35.71</b>	<b>1000000</b>	<b>10.40</b>				<b>9612600</b>

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding converttble securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total (IX)			(X)	(XI)	(XII)	(XIII)		(XIV)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)				(X)	(XI)	(XII)	(XIII)	(XIV)				
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>