

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:KAMEDHENU ISPAT LTD</b>			
<b>SCRIP CODE:</b>	<b>532741</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>30/09/2012</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>23400000</b>	<b>0</b>	<b>100.00</b>

(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	KAMDHENU OVERSEAS LIMITED	2999873	12.82	0	0.00	0.00	0	0.00	0	0.00	0.00	
2	SATISH KUMAR AGARWAL	1281742	5.48	0	0.00	0.00	0	0.00	0	0.00	0.00	
3	KAMDHENU PAINT INDUSTRIES LIMITED	1279700	5.47	0	0.00	0.00	0	0.00	0	0.00	0.00	
4	SUNIL KUMAR AGARWAL	1195292	5.11	0	0.00	0.00	0	0.00	0	0.00	0.00	
5	KAMDHENU CONCAST LIMITED	1125510	4.81	0	0.00	0.00	0	0.00	0	0.00	0.00	
6	SARITA AGARWAL	1063700	4.55	0	0.00	0.00	0	0.00	0	0.00	0.00	
7	SHAFALI AGRAWAL	701942	3.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
8	KAMDHENU INFRADEVELOPERS LIMITED	600000	2.56	0	0.00	0.00	0	0.00	0	0.00	0.00	
9	KAMDHENU NUTRIENTS PRIVATE LIMITED	600000	2.56	0	0.00	0.00	0	0.00	0	0.00	0.00	
10	KAMDHENU MATALLIC INDUSTRIES LIMITED	588934	2.52	0	0.00	0.00	0	0.00	0	0.00	0.00	
11	SACHIN AGARWAL	477280	2.04	0	0.00	0.00	0	0.00	0	0.00	0.00	
12	SAURABH AGARWAL	476500	2.04	0	0.00	0.00	0	0.00	0	0.00	0.00	
13	RADHA AGARWAL	383100	1.64	0	0.00	0.00	0	0.00	0	0.00	0.00	
14	SATISH KUMAR AGARWAL (HUF)	365900	1.56	0	0.00	0.00	0	0.00	0	0.00	0.00	
15	SHATUL AGARWAL	337700	1.44	0	0.00	0.00	0	0.00	0	0.00	0.00	
16	SUNIL KUMAR (HUF)	300280	1.28	0	0.00	0.00	0	0.00	0	0.00	0.00	
17	SHIVANI AGARWAL	240235	1.03	0	0.00	0.00	0	0.00	0	0.00	0.00	
18	PRIYANKA AGARWAL	231129	0.99	0	0.00	0.00	0	0.00	0	0.00	0.00	
19	ISHITA AGARWAL	145716	0.62	0	0.00	0.00	0	0.00	0	0.00	0.00	
20	SOMYA AGARWAL	144660	0.62	0	0.00	0.00	0	0.00	0	0.00	0.00	
21	SUNIL KUMAR AGARWAL	100000	0.43	0	0.00	0.00	0	0.00	0	0.00	0.00	
22	AYUSH AGARWAL	90600	0.39	0	0.00	0.00	0	0.00	0	0.00	0.00	
23	SHREYA AGARWAL	61900	0.26	0	0.00	0.00	0	0.00	0	0.00	0.00	
24	AYUSH AGARWAL (HUF)	50000	0.21	0	0.00	0.00	0	0.00	0	0.00	0.00	
	<b>TOTAL :</b>	<b>14841693</b>	<b>63.43</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	15	7647676	7647676	32.69	32.69	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	7194017	7194017	30.74	30.74	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>21</b>	<b>14841693</b>	<b>14841693</b>	<b>63.43</b>	<b>63.43</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>21</b>	<b>14841693</b>	<b>14841693</b>	<b>63.43</b>	<b>63.43</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions /Banks	1	700	700	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>1</b>	<b>700</b>	<b>700</b>	<b>0.00</b>	<b>0.00</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	276	1300972	1300972	5.56	5.56		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	12893	5047472	5038902	21.57	21.57		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	54	2120961	2120961	9.06	9.06		
(c)	Others							
	NON RESIDENT INDIANS	42	74051	74051	0.32	0.32		
	CLEARING MEMBERS	30	14151	14151	0.06	0.06		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>13295</b>	<b>8557607</b>	<b>8549037</b>	<b>36.57</b>	<b>36.57</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>13296</b>	<b>8558307</b>	<b>8549737</b>	<b>36.57</b>	<b>36.57</b>		
	<b>Total (A+B) :</b>	<b>13317</b>	<b>23400000</b>	<b>23391430</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>13317</b>	<b>23400000</b>	<b>23391430</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRADEEP KUMAR GARG	257438	1.10	0	0.00	0	0.00	0.00
2	THREE DEE EXIM PRIVATE LIMITED	234500	1.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>491938</b>	<b>2.10</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with the	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0	0	0	0	0	0
	<b>TOTAL :</b>							

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
1	KAMDHENU OVERSEAS LIMITED	PRO	400000	1.71
2	KAMDHENU INFRADEVELOPERS LIMITED	PBC	400000	1.71
3	KAMDHENU NUTRIENTS PRIVATE LIMITED	PBC	400000	1.71
4	KAMDHENU MATALLIC INDUSTRIES LIMITED	PBC	400000	1.71
5	KAMDHENU PAINT INDUSTRIES LIMITED	PRO	400000	1.71
6	KAMDHENU CONCAST LIMITED	PBC	400000	1.71
7	KAMDHENU OVERSEAS LIMITED	PRO	200000	0.85
8	KAMDHENU INFRADEVELOPERS LIMITED	PBC	200000	0.85
9	KAMDHENU NUTRIENTS PRIVATE LIMITED	PBC	200000	0.85
10	KAMDHENU PAINT INDUSTRIES LIMITED	PRO	200000	0.85
11	KAMDHENU CONCAST LIMITED	PBC	200000	0.85
12	SARITA AGARWAL	PRO	200000	0.85
13	SARITA AGARWAL	PRO	200000	0.85
14	KAMDHENU MATALLIC INDUSTRIES LIMITED	PBC	188934	0.81
15	SACHIN AGARWAL	PRO	100000	0.43
16	SACHIN AGARWAL	PRO	100000	0.43
17	SAURABH AGARWAL	PRO	100000	0.43
18	SAURABH AGARWAL	PRO	100000	0.43
	<b>TOTAL :</b>		<b>4388934</b>	<b>18.76</b>

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	<b>TOTAL :</b>		<b>0</b>	<b>0</b>