

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:KAMEDHENU ISPAT LTD			
SCRIP CODE:	532741	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	31/03/2013		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	23400000	0	100.00

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	18	7647676	7647676	32.68	32.68	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	7194017	7194017	30.74	30.74	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	20	14841693	14841693	63.43	63.43	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	20	14841693	14841693	63.43	63.43	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions /Banks	1	700	700	0.00	0.00	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	8372	8372	0.04	0.04	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(1) :	2	9072	9072	0.04	0.04	0	0.00
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	255	2145953	2145953	9.17	9.17	0	0.00
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	11450	4130593	4122523	17.65	17.65	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	46	2195404	2195404	9.38	9.38	0	0.00
(c)	Others							
	NON RESIDENT INDIANS	35	64573	64573	0.28	0.28	0	0.00
	CLEARING MEMBERS	24	12712	12712	0.05	0.05	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(2) :	11810	8549235	8541165	36.54	36.54	0	0.00
	Total B=B(1)+B(2) :	11812	8558307	8550237	36.57	36.57	0	0.00
	Total (A+B) :	11832	23400000	23391930	100.00	100.00	0	0.00
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A+B+C) :	11832	23400000	23391930	100.00	0.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	KAMDHENU OVERSEAS LIMITED	2999873	12.82	0	0.00	0.00	0	0.00	0	0.00	12.82	
2	SATISH KUMAR AGARWAL	1281742	5.48	0	0.00	0.00	0	0.00	0	0.00	5.48	
3	KAMDHENU PAINT INDUSTRIES LIMITED	1279700	5.47	0	0.00	0.00	0	0.00	0	0.00	5.47	
4	SUNIL KUMAR AGARWAL	1195292	5.11	0	0.00	0.00	0	0.00	0	0.00	5.11	
5	KAMDHENU CONCAST LIMITED	1125510	4.81	0	0.00	0.00	0	0.00	0	0.00	4.81	
6	SARITA AGARWAL	1063700	4.55	0	0.00	0.00	0	0.00	0	0.00	4.55	
7	SHAFALI AGRAWAL	701942	3.00	0	0.00	0.00	0	0.00	0	0.00	3.00	
8	KAMDHENU INFRADEVELOPERS LIMITED	600000	2.56	0	0.00	0.00	0	0.00	0	0.00	2.56	
9	KAMDHENU NUTRIENTS PRIVATE LIMITED	600000	2.56	0	0.00	0.00	0	0.00	0	0.00	2.56	
10	KAMDHENU MATALLIC INDUSTRIES LIMITED	588934	2.52	0	0.00	0.00	0	0.00	0	0.00	2.52	
11	SACHIN AGARWAL	477280	2.04	0	0.00	0.00	0	0.00	0	0.00	2.04	
12	SAURABH AGARWAL	475500	2.04	0	0.00	0.00	0	0.00	0	0.00	2.04	
13	RADHA AGARWAL	383100	1.64	0	0.00	0.00	0	0.00	0	0.00	1.64	
14	SATISH KUMAR AGARWAL	365900	1.56	0	0.00	0.00	0	0.00	0	0.00	1.56	
15	SHATUL AGARWAL	337700	1.44	0	0.00	0.00	0	0.00	0	0.00	1.44	
16	SUNIL KUMAR	300280	1.28	0	0.00	0.00	0	0.00	0	0.00	1.28	
17	SHIVANI AGARWAL	240235	1.03	0	0.00	0.00	0	0.00	0	0.00	1.03	
18	PRIYANKA AGARWAL	231129	0.99	0	0.00	0.00	0	0.00	0	0.00	0.99	
19	ISHITA AGARWAL	145716	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62	
20	SOMYA AGARWAL	144660	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62	
21	SUNIL KUMAR AGARWAL	100000	0.43	0	0.00	0.00	0	0.00	0	0.00	0.43	
22	AYUSH AGARWAL	90600	0.39	0	0.00	0.00	0	0.00	0	0.00	0.39	
23	SHREYA AGARWAL	61900	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26	
24	AYUSH AGARWAL	50000	0.21	0	0.00	0.00	0	0.00	0	0.00	0.21	
	TOTAL :	14841693	63.43	0	0.00	0.00	0	0.00	0	0.00	63.43	

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SMC GLOBAL SECURITIES LIMITED	314154	1.34	0	0.00	0	0.00	1.34
2	INDIAN SECURITIES LIMITED	266330	1.14	0	0.00	0	0.00	1.14
3	PRADEEP KUMAR GARG	257438	1.10	0	0.00	0	0.00	1.10
4	THREE DEE EXIM PRIVATE LIMITED	234500	1.00	0	0.00	0	0.00	1.00
	TOTAL :	1072422	4.58	0	0.00	0	0.00	4.58

(l)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}	Promoter/Promoter Group/Public
1	KAMDHENU OVERSEAS LIMITED	400000	1.71	PROMOTER/PROMOTER GROUP
2	KAMDHENU INFRADEVELOPERS LIMITED	400000	1.71	PROMOTER/PROMOTER GROUP
3	KAMDHENU NUTRIENTS PRIVATE LIMITED	400000	1.71	PROMOTER/PROMOTER GROUP
4	KAMDHENU MATALIC INDUSTRIES LIMITED	400000	1.71	PROMOTER/PROMOTER GROUP
5	KAMDHENU PAINT INDUSTRIES LIMITED	400000	1.71	PROMOTER/PROMOTER GROUP
6	KAMDHENU CONCAST LIMITED	400000	1.71	PROMOTER/PROMOTER GROUP
7	KAMDHENU OVERSEAS LIMITED	200000	0.85	PROMOTER/PROMOTER GROUP
8	KAMDHENU INFRADEVELOPERS LIMITED	200000	0.85	PROMOTER/PROMOTER GROUP
9	KAMDHENU NUTRIENTS PRIVATE LIMITED	200000	0.85	PROMOTER/PROMOTER GROUP
10	KAMDHENU PAINT INDUSTRIES LIMITED	200000	0.85	PROMOTER/PROMOTER GROUP
11	KAMDHENU CONCAST LIMITED	200000	0.85	PROMOTER/PROMOTER GROUP
12	SARITA AGARWAL	200000	0.85	PROMOTER/PROMOTER GROUP
13	SARITA AGARWAL	200000	0.85	PROMOTER/PROMOTER GROUP
14	KAMDHENU MATALIC INDUSTRIES LIMITED	188934	0.81	PROMOTER/PROMOTER GROUP
15	SACHIN AGARWAL	100000	0.43	PROMOTER/PROMOTER GROUP
16	SACHIN AGARWAL	100000	0.43	PROMOTER/PROMOTER GROUP
17	SAURABH AGARWAL	100000	0.43	PROMOTER/PROMOTER GROUP
18	SAURABH AGARWAL	100000	0.43	PROMOTER/PROMOTER GROUP
	TOTAL :	4388934	18.76	

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0