

KAMDHENU ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 31/03/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company - KAMDHENU ISPAT LIMITED		Quarter ended A3 ON 31/03/2007			
Scrip Code - 532741					
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares As a percentage of (A+B+C) As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²				
(i)	Indian				
(A)	Individuals/Hindu Undivided Family	24	6916306	6730386	36.38
(B)	Central Government/State Government(s)	0	0	0	0.00
(C)	Bodies Corporate	3	2739300	2739300	14.73
(D)	Financial Institutions/Banks	0	0	0	0.00
	Sub-Total (A1)	27	9716606	9530986	51.11
(B)	Foreign				
(A)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00
(B)	Bodies Corporate	0	0	0	0.00
(C)	Any Other (Specialty)	0	0	0	0.00
	Sub-Total (A2)	0	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A1 + (A2) + (A2))	27	9716606	9530986	51.11
(B)	Public shareholding³				
(i)	Institutions				
(A)	Mutual Funds/SFI	3	2272448	2272448	11.95
(B)	Financial Institutions/Banks	0	0	0	0.00
(C)	Central Government/State Government(s)	0	0	0	0.00
(D)	Venture Capital Funds	0	0	0	0.00
(E)	Insurance Companies	0	0	0	0.00
(F)	Foreign Institutional Investors	0	0	0	0.00
(G)	Foreign Venture Capital Investors	0	0	0	0.00
(H)	Any Other - QIBs	3	2272448	2272448	0.00
	Sub-Total (B1)	6	2272448	2272448	11.95
(ii)	Non-institutions				
(A)	Bodies Corporate	412	2093703	1852203	11.01
(B)	Individuals	12272	3811281	3807654	20.51
	Sub-Total (B2)	424	5904984	5689857	31.96
	Total Public Shareholding (B1) + (B2)	430	8177432	7962305	43.91
	TOTAL (A+B)	70	18011088	18472519	100.00
(C)	Shares held by Custodians and agents which Depository Receipts have been issued (C)				
	GRAND TOTAL (A+B+C)	12820	19011088	18472519	100.00

(1)(a) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A+B)(B+C) indicated in Statement at para (1)(a) above)
1	KAMDHENU OVERSEAS PVT. LTD	1770000	9.31
2	KAMDHENU INDUSTRIES LIMITED	623100	4.36
3	KAMDHENU CEMENT INDUSTRIES LIMITED	200000	1.05
4	SARITA AGARWAL	89730	3.14
5	SEETA AGARWAL	54970	2.89
6	ADARSH AGARWAL	39300	2.02
7	RAJESH KUMAR AGARWAL	36900	1.92
8	PRADEEP KUMAR AGARWAL	36900	1.89
9	SHWETA AGARWAL	36700	1.82
10	SHASHI KUMAR	30000	1.58
11	SAURABH AGARWAL	27600	1.45
12	RAJESH AGARWAL	27100	1.46
13	PRITVANKA AGARWAL	21120	1.22
14	ANITA AGARWAL	18600	0.98
15	SHWETA AGARWAL	18414	0.77
16	SHWETA AGARWAL	14600	0.76
17	KARMA AGARWAL	13800	0.73
18	ANUPMA AGARWAL	30000	0.48
19	SHWETA AGARWAL	41000	0.33
20	SHWETA AGARWAL	26342	0.39
21	SHWETA AGARWAL	27120	0.34
22	PRADEEP KUMAR AGARWAL	43314	2.81
23	SHASHI KUMAR AGARWAL	36900	2.16
24	SHWETA AGARWAL	10000	0.26
25	SHWETA AGARWAL	10000	0.51
26	SHASHI KUMAR AGARWAL	10000	0.51
27	ACHIN AGARWAL	170000	0.13
	TOTAL	979990	52.11

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A+B)(B+C) indicated in Statement at para (1)(a) above)
1	INDIAN OVERSEAS BANK LIMITED (INDIAN OVERSEAS BANK)	826834	4.35
2	POWER FIDUCIARY	662200	4.54
3	INDIAN OVERSEAS BANK LIMITED (INDIAN OVERSEAS BANK)	583304	3.07
4	STATE BANK OF INDIA SECURITIES PVT. LTD.	369000	1.85
5	INDIAN OVERSEAS BANK LIMITED	294000	1.29
	TOTAL	2867668	15.89

(1)(d) Statement showing details of locked-in shares -

Sr No.	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A+B)(B+C) indicated in Statement at para (1)(a) above)
1	KAMDHENU OVERSEAS PVT. LTD	1770000	9.31
2	KAMDHENU INDUSTRIES LIMITED	623100	4.35
3	INDIAN OVERSEAS BANK LIMITED	340000	1.73
4	INDIAN OVERSEAS BANK LIMITED	300000	1.60
5	KAMDHENU CEMENT INDUSTRIES LIMITED	200000	1.05
6	SHASHI KUMAR AGARWAL	89730	2.06
7	ACHIN AGARWAL	200000	1.11
8	SHASHI KUMAR AGARWAL	36900	1.92
9	PRADEEP KUMAR AGARWAL	43314	2.81
10	SHASHI KUMAR	30000	1.58
11	RAJESH AGARWAL	27100	1.43
12	SHWETA AGARWAL	30000	2.02
13	SHASHI KUMAR	36900	1.92
14	SHASHI KUMAR AGARWAL	51074	2.68
15	SHWETA AGARWAL	29000	1.52
16	PRITVANKA AGARWAL	79000	0.99
17	PRITVANKA AGARWAL	29000	1.50
18	SHWETA AGARWAL	14600	0.76
19	SHWETA AGARWAL	10000	0.69
20	SHASHI KUMAR KUMAR	10000	0.29
21	SEETA AGARWAL	54970	2.89
22	PRADEEP KUMAR AGARWAL	36900	1.89
23	PRADEEP KUMAR AGARWAL	36900	0.48
24	SHWETA AGARWAL - INSP	36900	0.26
25	SHWETA AGARWAL	41000	0.33
26	SHASHI KUMAR	30000	0.15
27	KARMA AGARWAL	13800	0.73
28	SHASHI KUMAR AGARWAL	31000	0.11
29	SHWETA AGARWAL	41000	0.53
30	SAURABH AGARWAL	27600	0.51
31	POONAM AGARWAL	2000	0.01
32	ANITA AGARWAL	30000	0.01
	TOTAL	988766	53.60

(1)(e) Statement showing details of Depository Receipts (DR)

Sr No.	Type of outstanding DR (ADRs, GDRs, BDRs etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A+B)(B+C) indicated in Statement at para (1)(a) above)
1	Global Depository Receipts (GDRs)	0	0.00
	TOTAL	0	0.00

(1)(f) Statement showing Holding of Depository Receipts (DR) where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, BDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A+B)(B+C) indicated in Statement at para (1)(a) above)
1			
	TOTAL	0	0.00