

KAMDHENU ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 30/06/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company - KAMDHENU ISPAT LIMITED Scrip Code - 532741		Quarter ended A/E ON 30/06/2007			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares As a percentage of (A+B)1 As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group2				
(i)	Indian				
(a)	Individuals/Hindu Undivided Family	24	6916306	6730386	36.38
(b)	Central Government/State Government(s)	0	0	0	0.00
(c)	Bodies Corporate	3	2739300	2739300	14.73
(d)	Financial Institutions/Banks	0	0	0	0.00
	Sub-Total (A)1	27	9716606	9530986	51.11
(ii)	Foreign				
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0.00
(c)	Any Other (Specialty)	0	0	0	0.00
	Sub-Total (A)2	0	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)1 + (A)2	27	9716606	9530986	51.11
(B)	Public shareholding3				
(i)	Institutions				
(a)	Mutual Funds/IFIs	3	2097202	2097202	11.04
(b)	Financial Institutions/Banks	0	0	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00
(e)	Insurance Companies	1	703	703	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00
(h)	Any Other - QIBs	4	2098876	2098876	0.00
	Sub-Total (B)1	409	1996204	1751524	10.45
(ii)	Non-institutions				
(a)	Individuals	11981	3956766	3843142	20.81
(b)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	34	1105727	1001227	5.82
(c)	Any Other- (i) Non-resident Indians (ii) Trusts (iii) Foreign Nationals (iv) Company Holders	31	16871	16871	0.09
	Sub-Total (B)2	12398	7196390	6843763	37.85
	Total Public Shareholding (B) = (B)1 + (B)2	12512	9259500	8942433	48.89
	TOTAL (A+B)	12539	19011006	18472519	100.00
(C)	Shares held by Custodians and agents which Depository Receipts have been issued (C)				
	GRAND TOTAL (A+B+C)	12539	19011006	18472519	100.00

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A+B)+(C) indicated in Statement at para (1)(a) above)
1	KAMDHENU OVERSEAS PVT. LTD.	1770000	9.31
2	KAMDHENU INDUSTRIES LIMITED	629706	4.36
3	KAMDHENU CONCRETE INDUSTRIES LIMITED	200004	1.05
4	SAFILA AGRIWELL	397700	3.14
5	SAFILA AGRIWELL	449204	2.89
6	SAFILA AGRIWELL	301100	2.02
7	BATLIPAL KUMAR AGRIWELL	369000	1.92
8	PRANDEEP KUMAR AGRIWELL	369000	1.92
9	SAFILA AGRIWELL	307000	1.82
10	SAFILA AGRIWELL	300000	1.59
11	SAFILA AGRIWELL	370000	1.45
12	SAFILA AGRIWELL	277000	1.46
13	SAFILA AGRIWELL	281100	1.22
14	SAFILA AGRIWELL	180000	0.98
15	SAFILA AGRIWELL	148700	0.77
16	SAFILA AGRIWELL	148000	0.78
17	SAFILA AGRIWELL	136000	0.73
18	SAFILA AGRIWELL	39000	0.48
19	SAFILA AGRIWELL	49300	0.33
20	SAFILA AGRIWELL	39300	0.30
21	BATLIPAL KUMAR AGRIWELL	571100	3.04
22	PRANDEEP KUMAR AGRIWELL	571100	3.04
23	SAFILA KUMAR AGRIWELL	410100	2.15
24	SAFILA AGRIWELL	30000	0.20
25	SAFILA AGRIWELL	100000	0.54
26	SAFILA KUMAR AGRIWELL	100000	0.53
27	SAFILA AGRIWELL	20000	0.13
	TOTAL	974696	51.11

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A+B)+(C) indicated in Statement at para (1)(a) above)
1	REGIONAL SDCI (INDIA) LIMITED - EMERGING STAR FUND	692204	3.64
2	ICFAM MICROCAP	862200	4.54
3	HANOVER CHARITABLE TRUST - CHARITABLE	543381	2.86
4	ALFA INVESTMENT SECURITIES	342000	1.80
5	TRIFLEX DDM PVT LTD	234000	1.23
	TOTAL	2672986	14.87

(1)(d) Statement showing details of locked-in shares

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A+B)+(C) indicated in Statement at para (1)(a) above)
1	KAMDHENU OVERSEAS PVT LTD	1770000	9.31
2	KAMDHENU INDUSTRIES LIMITED	629706	4.36
3	TRIFLEX DDM PVT LTD	234000	1.23
4	SAFILA AGRIWELL	393000	3.09
5	KAMDHENU CONCRETE INDUSTRIES LIMITED	200000	1.05
6	BATLIPAL KUMAR AGRIWELL	367100	2.98
7	SAFILA AGRIWELL	319000	1.11
8	BATLIPAL KUMAR AGRIWELL	369000	1.87
9	PRANDEEP KUMAR AGRIWELL	369000	1.87
10	SAFILA AGRIWELL	377000	1.98
11	SAFILA AGRIWELL	271000	1.45
12	SAFILA AGRIWELL	300000	2.59
13	SAFILA KUMAR	264000	1.55
14	SAFILA KUMAR AGRIWELL	410100	2.68
15	SAFILA AGRIWELL	280000	1.52
16	SAFILA AGRIWELL	70000	0.39
17	SAFILA AGRIWELL	200700	1.10
18	SAFILA AGRIWELL	144000	0.76
19	SAFILA AGRIWELL	100000	0.69
20	BATLIPAL KUMAR AGRIWELL	50000	0.29
21	SAFILA AGRIWELL	449200	2.89
22	PRANDEEP KUMAR AGRIWELL	369000	1.89
23	SAFILA AGRIWELL	39000	0.48
24	SAFILA AGRIWELL - INFRA	50000	0.26
25	SAFILA AGRIWELL	30000	0.33
26	SAFILA AGRIWELL	24000	0.15
27	SAFILA AGRIWELL	10000	0.73
28	SAFILA AGRIWELL PRANDEEP AGRIWELL	31100	0.11
29	SAFILA KUMAR AGRIWELL	24000	1.40
30	SAFILA AGRIWELL	20000	0.03
31	INDIANAGRIWELL	2000	0.01
32	SAFILA AGRIWELL	1000	0.01
	TOTAL	888766	62.00

(1)(e) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A+B)+(C) indicated in Statement at para (1)(a) above)
1	Global Depository Receipts (GDRs)	0	0.00
	TOTAL	0	0.00

(1)(f) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A+B)+(C) indicated in Statement at para (1)(a) above)
1			
	TOTAL	0	0.00