

KAMDHENU ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 30/09/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company - KAMDHENU ISPAT LIMITED		Quarter ended : AS ON 30/09/2007			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares
					As a percentage of (A+B1)
					As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²				
(i)	Indian				
(a)	Individuals/Hindu Undivided Family	23	6507706	6321786	34.23
(b)	Central Government/ State Government(s)	0	0	0	0.00
(c)	Bodies Corporate	3	3208300	3208300	16.88
(d)	Financial Institutions/ Banks	0	0	0	0.00
	Sub-Total (A)(1)	26	9716006	9530086	51.11
(ii)	Foreign				
(a)	Individuals (Non-Resident individuals/Foreign Individuals)	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0.00
(c)	Institutions	0	0	0	0.00
(d)	Any Other (specify)	0	0	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	26	9716006	9530086	51.11
(B)	Public shareholding³				
(i)	Institutions				
(a)	Mutual Funds/UTI	1	148283	148283	0.78
(b)	Financial Institutions/ Banks	0	0	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00
(e)	Insurance Companies	1	700	700	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00
(h)	Any Other - QCBs	0	0	0	0.00
	Sub-Total (B)(1)	2	148983	148983	0.78
(ii)	Non-institutions				
(a)	Bodies Corporate	480	2859780	2825280	15.04
(b)	Individuals				
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11950	4381352	4367731	23.06
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	46	1378211	1273711	7.25
(c)	Any Other:				
(i)	Non resident Indians	38	46595	46595	0.25
(ii)	Trusts	0	0	0	0.00
(iii)	Foreign Nationals	0	0	0	0.00
(iv)	Clearing Members	196	480139	480139	2.53
	Sub-Total (B)(2)	12710	9146677	8793456	48.11
	Total Public Shareholding (B) = (B)(1) + (B)(2)	12712	9295660	8942439	48.89
	TOTAL (A)+(B)	12738	19011066	18472525	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued (C)				
	GRAND TOTAL (A+B+C)	12738	19011066	18472525	100.0

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	KAMDHENU OVERSEAS PVT LTD	2178600	11.46
2	KAMDHENU INDUSTRIES LIMITED	629700	4.36
3	KAMDHENU CEMENT INDUSTRIES LIMITED	200000	1.05
4	SARITA AGARWAL	697700	3.14
5	SEETA AGARWAL	499700	2.63
6	RACHA AGARWAL	383100	2.02
7	SATYEN KUMAR AGARWAL	369800	1.92
8	SHANTLA AGARWAL	307300	1.62
9	SUNIL KUMAR	300380	1.58
10	SAURABH AGARWAL	276500	1.45
11	SACHIN AGARWAL	272380	1.43
12	PRINYAKA AGARWAL	231130	1.22
13	ACHIN AGARWAL	189500	0.98
14	SHWETA AGARWAL	145718	0.77
15	SOHAY AGARWAL	144860	0.76
16	KARTIK AGARWAL	138600	0.73
17	AYUSH AGARWAL	99600	0.48
18	SHREYA AGARWAL	81900	0.33
19	SHAFALI AGARWAL	701942	3.69
20	SATYEN KUMAR AGARWAL	577222	3.04
21	PRADIEP KUMAR AGARWAL	539814	2.81
22	SUNIL KUMAR AGARWAL	410214	2.16
23	AYUSH AGARWAL	30000	0.26
24	SIRVANI AGARWAL	103000	0.54
25	SUNIL KUMAR AGARWAL	100000	0.53
26	ACHIN AGARWAL	26000	0.13
28	TOTAL	9716096	51.11

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	ASIN MANABAL SECURITIES PVT LTD	391148	2.06
2	THREE DEE EXIM PVT LTD	234500	1.23
	TOTAL	625648	3.29

(1)(d) Statement showing details of locked-in shares :

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	SHAFALI AGARWAL	701942	3.69
2	KAMDHENU OVERSEAS PVT LTD	1720000	9.31
3	SATYEN KUMAR AGARWAL	567222	2.98
4	PRADIEP KUMAR AGARWAL	539814	2.81
5	SUNIL KUMAR AGARWAL	410214	2.16
6	SUNIL KUMAR AGARWAL	300000	0.53
	TOTAL	4883182	21.48

(1)(e) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	Global Depository Receipts (GDRs)	0	0.00
	TOTAL	0	0.00

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1			
	TOTAL	0	0.00