

KAMDHENU ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 31/12/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company : KAMDHENU ISPAT LIMITED						
Scrip Code : 532741			Quarter ended : AS ON 31/12/2007			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of	
					As a percentage of (A+B)1	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group2					
(I)	Indian					
(a)	Individuals/Hindu Undivided Family	23	6507706	6321786	34.23	34.23
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	3258300	3258300	17.14	17.14
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
	Sub-Total (A)(1)	26	9766006	9580086	51.37	51.37
(II)	Foreign					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00
(c)	Institutions	0	0	0	0	0.00
(d)	Any Other (specify)	0	0	0	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	26	9766006	9580086	51.37	51.37
(B)	Public shareholding3					
(I)	Institutions					
(a)	Mutual Funds/UTI				0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	1	700	700	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other - OCBs				0.00	0.00
	Sub-Total (B)(1)	1	700	700	0.00	0.00

(II)	Non-institutions					
(a)	Bodies Corporate	572	3023651	2789151	15.90	15.90
(b)	Individuals					
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	13976	4839858	4826137	25.46	25.46
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	37	983213	878713	5.17	5.17
(c)	Any Other-	0	0	0	0.00	0.00
	(i) Non resident Indians	39	23046	23046	0.12	0.12
	(ii) Trusts	0	0	0	0.00	0.00
	(iii) Foreign Nationals	0	0	0	0.00	0.00
	(iv) Clearing Members	223	374592	374592	1.97	1.97
	Sub-Total (B)(2)	14847	9244360	8891639	48.63	48.63
	Total Public Shareholding (B) = (B)(1) + (B)(2)	14848	9245060	8892339	48.63	48.63
	TOTAL (A)+(B)	14874	19011066	18472425	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued (C)					
	GRAND TOTAL (A+B+C)	14874	19011066	18472425	100.00	100.00

(I)(b)

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	KAMDHENU OVERSEAS PVT LTD	2178600	11.46
2	KAMDHENU INDUSTRIES LIMITED	829700	4.36
3	KAMDHENU CEMENT INDUSTRIES LIMITED	250000	1.32
4	SARITA AGARWAL	597700	3.14
5	GEETA AGARWAL	499700	2.63
6	RADHA AGARWAL	383100	2.02
7	SATISH KUMAR AGARWAL	365900	1.92
8	PRADEEP KUMAR AGARWAL	533914	2.81
9	SHATUL AGARWAL	307700	1.62
10	SUNIL KUMAR	300280	1.58
11	SAURABH AGARWAL	276500	1.45
12	SACHIN AGARWAL	277280	1.46
13	PRIYANKA AGARWAL	231129	1.22
14	ACHIN AGARWAL	185920	0.98
15	ISHITA AGARWAL	145716	0.77
16	SOMYA AGARWAL	144660	0.76
17	KARTIK AGGARWAL	138400	0.73
18	AYUSH AGARWAL	90600	0.48
19	SHREYA AGARWAL	61900	0.33
20	SHAFALI AGRAWAL	701942	3.69
21	SATISH KUMAR AGARWAL	577122	3.04
22	SUNIL KUMAR AGARWAL	410214	2.16
23	AYUSH AGARWAL	50000	0.26
24	SHIVANI AGARWAL	103029	0.54
25	SUNIL KUMAR AGARWAL	100000	0.53
26	ACHIN AGGARWAL	25000	0.13
TOTAL		9766006	51.37

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	
1	THREE DEE EXIM PVT LTD	234500		1.23
TOTAL		234500		1.23

(I)(d) Statement showing details of locked-in shares -

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	KAMDHENU OVERSEAS PVT LTD	1770000		9.31
2	SHAFALI AGARWAL	701942		3.69
3	SATISH KUMAR AGARWAL	567122		2.98
4	PRADEEP KUMAR AGARWAL	533914		2.81
5	SUNIL KUMAR AGARWAL	410214		2.16
6	SUNIL KUMAR AGARWAL	100000		0.53
TOTAL		4083192		21.48

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	Global Depository Receipts (GDRs)	0		0.00
TOTAL		0		0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				
TOTAL		0		0.00