

KAMDHENU ISPAT LIMITED							
SHAREHOLDING PATTERN AS ON 31/03/2008 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT							
(1) (A) Statement showing Shareholding Pattern							
Name of the Company - KAMDHENU ISPAT LIMITED							
Scrip Code - 532741							
Quarter ended - AS ON 31/03/2008							
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group						
(i)	Indian						
(a)	Individual/Hindu Undivided Family	23	6507706	6321796	34.23	34.23	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	
(c)	Bodies Corporate	3	3228300	3228300	17.14	17.14	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	
	Sub-Total (A(i))	26	9766006	9580396	51.37	51.37	
(ii)	Foreign						
(a)	Individuals (Non-Resident Individual/Foreign Individual(s))	0	0	0	0.00	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	
(c)	Insurance Companies	0	0	0	0.00	0.00	
(d)	Any Other category	0	0	0	0.00	0.00	
	Sub-Total (A(ii))	0	0	0	0.00	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A(i) + A(ii))	26	9766006	9580396	51.37	51.37	
(B)	Public shareholding						
(i)	Institutions						
(a)	Mutual Funds/UITF	0	0	0	0.00	0.00	
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	
(d)	Mutual Funds	0	0	0	0.00	0.00	
(e)	Insurance Companies	1	700	700	0.00	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	
(h)	Any Other category	1	700	700	0.00	0.00	
	Sub-Total (B(i))	1	700	700	0.00	0.00	
(ii)	Non-Institutions	487	2670518	2438078	14.08	14.08	
(a)	Bodies Corporate						
(i)	Individuals	1537	5432288	5418950	28.37	28.37	
	Individual shareholders holding nominal share capital of Rs. 1 lakh						
	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	34	1078330	978830	5.96	5.96	
(ii)	Any Other- (i) Non-Resident Indians (ii) Trusts (iii) Foreign Nationals (iv) Charitable Institutions	0	0	0	0.00	0.00	
	Sub-Total (B(ii))	1616	9248306	8891628	48.83	48.83	
	Total Public Shareholding (B) = (B(i) + B(ii))	1617	9249006	8892328	48.83	48.83	
	TOTAL (A+B)	1617	19011066	18474424	100.00	100.00	
(C)	Shares held by Depositors and against which Depository Receipts have been issued (C)						
	GRAND TOTAL (A+B+C)	1617	19011066	18474424	100.00	100.00	

(1)(B) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	KAMDHENU OVERSEAS PVT LTD	2178950	11.46
2	KAMDHENU INDUSTRIES LIMITED	828700	4.36
3	SHREYAS ADVENTURES PRIVATE LIMITED	250000	1.32
4	INDIA AGARWALS	387700	3.14
5	DEEPA AGARWALS	480700	2.83
6	DEEPA AGARWALS	383700	2.02
7	SAURABH AGARWALS	383700	1.92
8	PRADEEP KUMAR AGARWALS	533914	2.81
9	SACHIN AGARWALS	387700	1.92
10	SUNIL KUMAR	300289	1.58
11	SHAFI AGARWALS	797842	4.20
12	SHIVANI AGARWALS	144666	0.76
13	SHIVANI AGARWALS	251129	1.32
14	SHIVANI AGARWALS	100000	0.52
15	SHIVANI AGARWALS	144666	0.76
16	SHIVANI AGARWALS	144666	0.76
17	SHIVANI AGARWALS	8891628	46.48
18	SHIVANI AGARWALS	418214	2.18
19	SHIVANI AGARWALS	418214	2.18
20	SHIVANI AGARWALS	418214	2.18
21	SHIVANI AGARWALS	418214	2.18
22	SHIVANI AGARWALS	418214	2.18
23	SHIVANI AGARWALS	100000	0.52
24	SHIVANI AGARWALS	100000	0.52
25	SHIVANI AGARWALS	8891628	46.48
26	SHIVANI AGARWALS	8891628	46.48
	TOTAL	9766006	51.37

(1)(C) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	THREE DEL EYE PVT LTD	234500	1.23
	TOTAL	234500	1.23

(1)(D) Statement showing details of locked-in shares.

Sr No.	Name of the shareholder	Category of Shareholder (Promoter?)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	SUNIL KUMAR AGARWAL	Promoter	100000	0.53
2	SHAFI AGARWAL	Promoter	797842	3.89
3	KAMDHENU OVERSEAS PVT LTD	Promoter	1770000	9.31
4	SATISH KUMAR AGARWAL	Promoter	567122	2.98
5	PRADEEP KUMAR AGARWAL	Promoter	533914	2.81
6	SUNIL KUMAR AGARWAL	Promoter	418214	2.18
7	SAURABH AGARWAL	Promoter	276500	1.45
8	SACHIN AGARWAL	Promoter	277280	1.46
9	SARITA AGARWAL	Promoter	597700	3.14
10	SUNIL KUMAR	Promoter	300289	1.58
11	SHATEL AGARWAL	Promoter	307700	1.62
12	PRIYANKA AGARWAL	Promoter	231129	1.22
13	SOMYA AGARWAL	Promoter	144666	0.76
14	SHIVANI AGARWAL	Promoter	100000	0.54
15	SHATEL AGARWAL	Promoter	142716	0.77
16	PRADEEP KUMAR GARG	Public	78955	0.42
17	KAJESH KUMAR GUPTA	Public	200	0.00
18	SANJAY GUPTA	Public	200	0.00
	TOTAL		658523	34.24

(1)(E) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	Global Depository Receipts (GDRs)	0	0.00
	TOTAL	0	0.00

(1)(F) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1			
	TOTAL	0	0.00