

KAMDHENU ISPAT LIMITED							
SHAREHOLDING PATTERN AS ON 30/06/2008 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT							
(1) (A) Statement showing Shareholding Pattern							
Name of the Company - KAMDHENU ISPAT LIMITED							
Scrip Code - 532741							
Quarter ended - AS ON 30/06/2008							
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B+C)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group						
(i)	Indian						
(a)	Individual/Hindu Undivided Family	23	661204	642574	34.78	34.78	34.78
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00
(c)	Bodies Corporate	3	3228300	3228300	17.14	17.14	17.14
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0.00
	Sub-Total (A(i))	26	9879794	968474	51.92	51.92	51.92
(ii)	Foreign						
(a)	Individuals (non-resident individuals/Foreign individuals)	0	0	0	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00
(c)	Particulars (specify)	0	0	0	0.00	0.00	0.00
	Sub-Total (A(ii))	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A(i) + A(ii))	26	9879794	968474	51.92	51.92	51.92
(B)	Public shareholding						
(i)	Institutions						
(a)	Mutual Funds/UITF	0	0	0	0.00	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00
(e)	Insurance Companies	1	300	300	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00
(h)	Sub-Total (B(i))	1	300	300	0.00	0.00	0.00
(ii)	Non-Institutions	460	238844	214934	12.34	12.34	12.34
(a)	Individuals	1521	547830	540814	28.30	28.30	28.30
	Individual shareholders holding nominal share capital of Rs. 1 lakh						
	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	46	125454	115034	6.60	6.60	6.60
(b)	Any Other	0	0	0	0.00	0.00	0.00
(c)	Non-resident Indians	48	49144	49144	0.25	0.25	0.25
(d)	Trusts	0	0	0	0.00	0.00	0.00
(e)	Foreign Nationals	0	0	0	0.00	0.00	0.00
(f)	Clearing Members	37	3306	3306	0.16	0.16	0.16
	Sub-Total (B(ii))	16108	9139572	876895	48.08	48.08	48.08
	Total Public Shareholding (B) = (B(i) + B(ii))	16109	9140272	876795	48.08	48.08	48.08
	TOTAL (A+B+B)	16135	19011066	1847442	100.00	100.00	100.00
(C)	Shares held by Depositors and against which Depository Receipts have been issued (C)						
	GRAND TOTAL (A+B+C)	16135	19011066	1847442	100.00	100.00	100.00

(1)(B) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	KAMDHENU OVERSEAS PVT LTD	217995	11.46
2	KAMDHENU INDUSTRIES LIMITED	828700	4.36
3	SHREYAS CHENBETI	250000	1.32
4	INDUSTRIES LIMITED	480792	3.48
5	DEEPA AGARWAL	480792	2.83
6	DEEPA AGARWAL	480792	2.52
7	KAJESH AGARWAL	383300	1.92
8	SAURABH AGARWAL	265000	1.35
9	PRADEEP KUMAR AGARWAL	533914	2.81
10	SACHIN AGARWAL	272280	1.42
11	SUNIL KUMAR	300280	1.58
12	SHATEL AGARWAL	367700	1.86
13	SHATEL AGARWAL	367700	1.86
14	SHATEL AGARWAL	367700	1.86
15	SHATEL AGARWAL	367700	1.86
16	SHATEL AGARWAL	367700	1.86
17	SHATEL AGARWAL	367700	1.86
18	SHATEL AGARWAL	367700	1.86
19	SHATEL AGARWAL	367700	1.86
20	SHATEL AGARWAL	367700	1.86
21	SHATEL AGARWAL	367700	1.86
22	SHATEL AGARWAL	367700	1.86
23	SHATEL AGARWAL	367700	1.86
24	SHATEL AGARWAL	367700	1.86
25	SHATEL AGARWAL	367700	1.86
26	SHATEL AGARWAL	367700	1.86
	TOTAL	9879794	51.92

(1)(C) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	THREE DEL ELEM PVT LTD	234500	1.23
	TOTAL	234500	1.23

(1)(D) Statement showing details of locked-in shares.

Sr No.	Name of the shareholder	Category of Shares (Promoter?)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	SUNIL KUMAR AGARWAL	PDP	100000	0.53
2	SHAFALI AGARWAL	PRO	791942	3.89
3	KAMDHENU OVERSEAS PVT LTD	PRO	1770000	9.31
4	SATISH KUMAR AGARWAL	PRO	567122	2.98
5	PRADEEP KUMAR AGARWAL	PRO	533914	2.81
6	SUNIL KUMAR AGARWAL	PRO	410214	2.16
7	SAURABH AGARWAL	PDP	274500	1.45
8	SACHIN AGARWAL	PDP	272280	1.46
9	SARITA AGARWAL	PDP	597700	3.14
10	SUNIL KUMAR	PDP	300280	1.58
11	SHATEL AGARWAL	PDP	367700	1.82
12	SHATEL AGARWAL	PDP	367700	1.82
13	SHATEL AGARWAL	PDP	367700	1.82
14	SHATEL AGARWAL	PDP	367700	1.82
15	SHATEL AGARWAL	PDP	367700	1.82
16	SHATEL AGARWAL	PDP	367700	1.82
17	SHATEL AGARWAL	PDP	367700	1.82
18	SHATEL AGARWAL	PDP	367700	1.82
19	SHATEL AGARWAL	PDP	367700	1.82
20	SHATEL AGARWAL	PDP	367700	1.82
21	SHATEL AGARWAL	PDP	367700	1.82
22	SHATEL AGARWAL	PDP	367700	1.82
23	SHATEL AGARWAL	PDP	367700	1.82
24	SHATEL AGARWAL	PDP	367700	1.82
25	SHATEL AGARWAL	PDP	367700	1.82
26	SHATEL AGARWAL	PDP	367700	1.82
	TOTAL		648039	34.24

(1)(E) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, DRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1	Global Depository Receipts (GDRs)	0	0.00
	TOTAL	0	0.00

(1)(F) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, DRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(A) above)
1			
	TOTAL	0	0.00