

KAMDHENU ISPAT LIMITED						
SHAREHOLDING PATTERN AS ON 31/12/2008 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT						
(1) (a) Statement showing Shareholding Pattern.						
Name of the Company : KAMDHENU ISPAT LIMITED						
Scrip Code : 532741						
Quarter ended : AS ON 31/12/2008						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)1	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group2					
(i)	Indian					
(a)	Individuals/Hindu Undivided Family	23	6814631	6629711	35.85	36.80
(b)	Central Government/ State Governments(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	3316004	3316004	17.44	17.44
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
	Sub-Total (A)1	26	10130635	9944716	53.29	53.29
(ii)	Foreign					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)2	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)1 + (A)2	26	10130635	9944716	53.29	53.29
(B)	Public shareholdings3					
(i)	Institutions					
(a)	Mutual Funds/UTI				0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Governments(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	1	700	700	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other - OCIs	1	796	796	0.00	0.00
	Sub-Total (B)1	1	796	796	0.00	0.00
(ii)	Non-institutions					
(a)	Bodies Corporate	426	1839172	1604672	9.67	9.67
(b)	Individuals					
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15346	5429270	5415048	28.56	28.56
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	44	1520077	1415077	8.00	8.00
(c)	Any Other-	0	0	0	0.00	0.00
(i)	Non resident Indians	49	66161	66161	0.35	0.35
(ii)	Trusts	0	0	0	0.00	0.00
(iii)	Foreign Nationals	0	0	0	0.00	0.00
(iv)	Clearing Members	30	25051	25051	0.13	0.13
	Sub-Total (B)2	15996	8879731	8526510	46.71	46.71
	Total Public Shareholding (B) = (B)1 + (B)2	15997	8880431	8527210	46.71	46.71
	TOTAL (A)+(B)	15925	19011066	18471926	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued (C)					
	GRAND TOTAL (A+B+C)	15925	19011066	18471926	100.00	100.00

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	KAMDHENU OVERSEAS LIMITED	2236304	11.76
2	KAMDHENU INDUSTRIES LIMITED	829700	4.36
3	KAMDHENU CEMENT INDUSTRIES LIMITED	250000	1.32
4	BARITA AGARWAL	663700	3.49
5	SEETA AGARWAL	499700	2.63
6	RACHA AGARWAL	383100	2.02
7	SATISH KUMAR AGARWAL	369900	1.92
8	PRADEEP KUMAR AGARWAL	639114	2.81
9	SHATUR AGARWAL	307700	1.62
10	SUNIL KUMAR	300380	1.58
11	SAURABH AGARWAL	276500	1.45
12	SACHIN AGARWAL	277200	1.46
13	PRIVANKA AGARWAL	231128	1.22
14	ACHIN AGARWAL	189500	0.98
15	SOHAYA AGARWAL	148600	0.78
16	KARTIK AGARWAL	138400	0.73
17	AYUSH AGARWAL	96600	0.48
18	SHREYA AGARWAL	41900	0.23
19	SHAFALI AGARWAL	701942	3.69
20	SATISH KUMAR AGARWAL	677122	3.04
21	SUNIL KUMAR AGARWAL	613928	2.70
22	AYUSH AGARWAL	50000	0.26
23	SHREYA AGARWAL	249238	1.26
24	SUNIL KUMAR AGARWAL	100000	0.53
25	ACHIN AGARWAL	25000	0.13
26	SHITA AGARWAL	146716	0.77
	TOTAL	18139635	93.29

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	THREE DEE EXIM PVT LTD	234500	1.23
	TOTAL	234500	1.23

(1)(d) Statement showing details of locked-in shares -

Sr No.	Name of the shareholder	Category of Share holders (Promoters) /	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	SUNIL KUMAR AGARWAL	POP	100000	0.53
2	SHAFALI AGARWAL	PRD	701942	3.69
3	KAMDHENU OVERSEAS LTD	PRD	1770000	9.31
4	SATISH KUMAR AGARWAL	PRD	567122	2.98
5	PRADEEP KUMAR AGARWAL	PRD	633914	2.81
6	SUNIL KUMAR AGARWAL	PRD	410214	2.16
	TOTAL		4083192	21.48

(1)(e) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	Global Depository Receipts (GDRs)	0	0.00
	TOTAL	0	0.00

(1)(f) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1			
	TOTAL	0	0.00