

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY : KAMDHENU ISPAT LIMITED			
SCRIP CODE : 532741	NAME OF THE SCRIP : KAMDHENU ISPAT LIMITED		CLASS OF SECURITY : EQUITY
QUARTER ENDED	: 31/03/2011		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	19011066 Shares of Rs. 10.00 /-		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B) ¹	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
					(VI)	(VII)	(VIII)	(IX)=[VIII]/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	PROMOTER AND PROMOTER GROUP ²								
(1)	INDIAN								
(a)	Individuals /Hindu Undivided Family	19	6842230	6842230	35.99	35.99	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	3	3605083	3605083	18.96	18.96	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (A) (1) :	22	10447313	10447313	54.95	54.95	0	0.00	
(2)	FOREIGN								
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (A)(2) :	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	22	10447313	10447313	54.95	54.95	0	0.00	
(B)	PUBLIC SHAREHOLDING ³						NA	NA	
(1)	INSTITUTIONS						NA	NA	
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions /Banks	1	700	700	0.00	0.00			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (Specify)	0	0	0	0.00	0.00			
	Sub-Total (B)(1) :	1	700	700	0.00	0.00			

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B) ¹	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)					
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	329	1606998	1606998	8.45	8.45	NA	NA	
(b)	Individuals								
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	13184	5349918	5335707	28.14	28.14			
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	42	1511288	1434788	7.95	7.95			
(c)	Any Other (Specify)								
	Clearing Members	31	23933	23933	0.13	0.13			
	Non Resident Indians	45	70916	70916	0.37	0.37			
	Sub-Total (B)(2) :	13631	8563053	8472342	45.04	45.04			
	Total Public Share Holding (B)=(B)(1)+(B)(2)	13632	8563753	8473042	45.05	45.05	NA	NA	
	Total (A)+(B)	13654	19011066	18920355	100.00	100.00			
(C)	Shares held by custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA	
(1)	Promoter and Promoter Group								
(2)	Public								
	GRAND TOTAL (A)+(B)+(C) :	13654	19011066	18920355	100.00	100.00	0	0.00	

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SR. NO.	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE (I)
		(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
(I)	(II)					
1	KAMDHENU OVERSEAS LIMITED	2399873	12.62	0	0	0
2	SATISH KUMAR AGARWAL	1281742	6.74	0	0	0
3	SUNIL KUMAR AGARWAL	1051446	5.53	0	0	0
4	SHAFALI AGRAWAL	701942	3.69	0	0	0
5	KAMDHENU CEMENT INDUSTRIES LIMITED	679700	3.58	0	0	0
6	SARITA AGARWAL	663700	3.49	0	0	0
7	KAMDHENU CONCAST LIMITED	525510	2.76	0	0	0
8	RADHA AGARWAL	383100	2.02	0	0	0
9	SATISH KUMAR AGARWAL	365900	1.92	0	0	0
10	SHATUL AGARWAL	337700	1.78	0	0	0
11	SUNIL KUMAR	300280	1.58	0	0	0
12	SACHIN AGARWAL	277280	1.46	0	0	0
13	SAURABH AGARWAL	276500	1.45	0	0	0
14	SHIVANI AGARWAL	240235	1.26	0	0	0
15	PRIYANKA AGARWAL	231129	1.22	0	0	0
16	ISHITA AGARWAL	145716	0.77	0	0	0
17	SOMYA AGARWAL	144660	0.76	0	0	0
18	KARTIK AGGARWAL	138400	0.73	0	0	0
19	SUNIL KUMAR AGARWAL	100000	0.53	0	0	0

20	AYUSH AGARWAL	90600	0.48	0	0	0
21	SHREYA AGARWAL	61900	0.33	0	0	0
22	AYUSH AGARWAL	50000	0.26	0	0	0
TOTAL		10447313	54.95	0	0.00	0.00

(II)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	THREE DEE EXIM PRIVATE LTD	234500	1.23
2	SANGEETHA S	205000	1.08
	TOTAL	439500	2.31

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN-SHARES

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE}
1	Not Applicable	Nil	Nil
	TOTAL		

(III)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

SR. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE}
1	Global Depository Receipts (GDRs)	NA	0	0
	TOTAL		0	0

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SR NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE}
1	0		NA	0
	TOTAL			0

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V) (VI)	TOTAL VOTING RIGHTS I.E(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A PERCENTAGE OF (A+B) (VII)	AS A PERCENTAGE OF (A+B+C) (VIII)
(I)	(II)						
(A)	PROMOTER AND PROMOTER GROUP 2						
(1)	INDIAN						
(a)	Individuals /Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Specify)						
	Sub-Total (A) (1) :						
(2)	FOREIGN						
(a)	Individuals (Non Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	Sub-Total (A)(2) :						
	Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING 3						
(1)	INSTITUTIONS						
(a)	Mutual Funds /UTI						
(b)	Financial Institutions /Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
	Sub-Total (B)(1) :						
(2)	NON-INSTITUTIONS						
(a)	Bodies Corporate						
(b)	Individuals						
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh						
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh						
(c)	Any Other (Specify)						
	Clearing Members						
	Non Resident Indians						
	Sub-Total (B)(2) :						
	Total Public Share Holding (B)=(B)(1)+(B)(2) :						
	Total (A)+(B) :						
(C)	Shares held by custodians, against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C) :						

NOT APPLICABLE