

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:KAMEDHENU ISPAT LTD			
SCRIP CODE:	532741	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	30/06/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	23400000	0	100.00

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING
					TOTAL NO OF SHARE
(I)	(II)	(III)	(IV)	(V)	(VI)
(A)	PROMOTER AND PROMOTER GROUP				
(1)	INDIAN				
(a)	Individual /HUF	16	7957776	7957776	34.01
(b)	Central Government/State Government(s)	0	0	0	0.00
(c)	Bodies Corporate	6	7654018	7654018	32.71
(d)	Financial Institutions / Banks	0	0	0	0.00
(e)	Others	0	0	0	0.00
	Sub-Total A(1) :	22	15611794	15611794	66.72
(2)	FOREIGN				
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00
(b)	Bodies Corporate	0	0	0	0.00
(c)	Institutions	0	0	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00
(e)	Others	0	0	0	0.00
	Sub-Total A(2) :	0	0	0	0.00
	Total A=A(1)+A(2)	22	15611794	15611794	66.72
(B)	PUBLIC SHAREHOLDING				
(1)	INSTITUTIONS				
(a)	Mutual Funds /UTI	0	0	0	0.00
(b)	Financial Institutions /Banks	1	700	700	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDERS
					TOTAL NO OF SHARES
(I)	(II)	(III)	(IV)	(V)	AS a PERCENTAGE of (A+B) (VI)
(e)	Insurance Companies	0	0	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00
(i)	Others	0	0	0	0.00
	Sub-Total B(1) :	1	700	700	0.00
(2)	NON-INSTITUTIONS				
(a)	Bodies Corporate	248	1588861	1588861	6.79
(b)	Individuals				
	(i) Individuals holding nominal share capital upto Rs.1 lakh	10176	3659358	3652096	15.64
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	49	2390323	2390323	10.22
(c)	Others				
	NON RESIDENT INDIANS	27	55034	55034	0.24
	CLEARING MEMBERS	92	93930	93930	0.40
(d)	Qualified Foreign Investor	0	0	0	0.00
	Sub-Total B(2) :	10592	7787506	7780244	33.28
	Total B=B(1)+B(2) :	10593	7788206	7780944	33.28
	Total (A+B) :	10615	23400000	23392738	100.00
(C)	Shares held by custodians, against which Depository Receipts have been issued				

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDI
					TOTAL NO OF SHARE
(I)	(II)	(III)	(IV)	(V)	AS a PERCENTAGE of (A+B) (VI)
(1)	Promoter and Promoter Group				
(2)	Public	0	0	0	0.00
	GRAND TOTAL (A+B+C) :	10615	23400000	23392738	100.00

NG AS A % OF ES	SHARES PLEDGE OR OTHERWISE ENCUMBERED	
As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
34.01	0	0.00
0.00	0	0.00
32.71	0	0.00
0.00	0	0.00
0.00	0	0.00
66.72	0	0.00
0.00	0	0.00
0.00	0	0.00
0.00	0	0.00
0.00	0	0.00
0.00	0	0.00
0.00	0	0.00
66.72	0	0.00
0.00		
0.00		
0.00		
0.00		

ING AS A % OF ES	SHARES PLEDGE OR OTHERWISE ENCUMBERED	
As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(VII)	(VIII)	(IX)=(VIII)/(IV)*100
0.00		
0.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter					
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (i	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100
1	KAMDHENU OVERSEAS LIMITED	2999873	12.82	0	0.00
2	KAMDHENU PAINT INDUSTRIES LIMITED	1501701	6.42	0	0.00
3	KAMDHENU CONCAST LIMITED	1363510	5.83	0	0.00
4	SUNIL KUMAR AGARWAL	1295292	5.54	0	0.00
5	SATISH KUMAR AGARWAL	1281842	5.48	0	0.00
6	SARITA AGARWAL	1103700	4.72	0	0.00
7	SHAFALI AGRAWAL	763842	3.26	0	0.00
8	SACHIN AGARWAL	647280	2.77	0	0.00
9	KAMDHENU INFRADEVELOPERS LIMITED	600000	2.56	0	0.00
10	KAMDHENU NUTRIENTS PRIVATE LIMITED	600000	2.56	0	0.00
11	KAY2 STEEL LIMITED	588934	2.52	0	0.00
12	SAURABH AGARWAL	576500	2.46	0	0.00
13	RADHA AGARWAL	383100	1.64	0	0.00
14	SATISH KUMAR AGARWAL	365900	1.56	0	0.00
15	SHATUL AGARWAL	337700	1.44	0	0.00
16	SUNIL KUMAR	300280	1.28	0	0.00
17	SHIVANI AGARWAL	240235	1.03	0	0.00
18	PRIYANKA AGARWAL	231129	0.99	0	0.00
19	ISHITA AGARWAL	145716	0.62	0	0.00

20	SOMYA AGARWAL	144660	0.62	0	0.00
21	AYUSH AGARWAL	90600	0.39	0	0.00
22	AYUSH AGARWAL	50000	0.21	0	0.00
	TOTAL :	15611794	66.72	0	0.00

6 7654018

16 7957776

and Promoter Group"

	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
0.00	0	0.00	0	0.00	12.82
0.00	0	0.00	0	0.00	6.42
0.00	0	0.00	0	0.00	5.83
0.00	0	0.00	0	0.00	5.54
0.00	0	0.00	0	0.00	5.48
0.00	0	0.00	0	0.00	4.72
0.00	0	0.00	0	0.00	3.26
0.00	0	0.00	0	0.00	2.77
0.00	0	0.00	0	0.00	2.56
0.00	0	0.00	0	0.00	2.56
0.00	0	0.00	0	0.00	2.52
0.00	0	0.00	0	0.00	2.46
0.00	0	0.00	0	0.00	1.64
0.00	0	0.00	0	0.00	1.56
0.00	0	0.00	0	0.00	1.44
0.00	0	0.00	0	0.00	1.28
0.00	0	0.00	0	0.00	1.03
0.00	0	0.00	0	0.00	0.99
0.00	0	0.00	0	0.00	0.62

0.00	0	0.00	0	0.00	0.62
0.00	0	0.00	0	0.00	0.39
0.00	0	0.00	0	0.00	0.21
0.00	0	0.00	0	0.00	66.72

(I)(c)(i) Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the categ			
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	PRADEEP KUMAR GARG	397438	1.70
2	SANGEETHA S	348190	1.49
3	INDIAN SECURITIES LIMITED	266330	1.14
4	THREE DEE EXIM PRIVATE LIMITED	234500	1.00
	TOTAL :	1246458	5.33

Category "Public" and holding more than 1% of the total number of shares

Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
0	0.00	0	0.00	1.70
0	0.00	0	0.00	1.49
0	0.00	0	0.00	1.14
0	0.00	0	0.00	1.00
0	0.00	0	0.00	5.33

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) be			
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL :	0	0

belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
0	0	0	0	0

(I)(d)		STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"	
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
1	KAMDHENU OVERSEAS LIMITED	400000	1.71
2	KAMDHENU INFRADEVELOPERS LIMITED	400000	1.71
3	KAMDHENU NUTRIENTS PRIVATE LIMITED	400000	1.71
4	KAY2 STEEL LIMITED	400000	1.71
5	KAMDHENU PAINT INDUSTRIES LIMITED	400000	1.71
6	KAMDHENU CONCAST LIMITED	400000	1.71
7	KAMDHENU OVERSEAS LIMITED	200000	0.85
8	KAMDHENU INFRADEVELOPERS LIMITED	200000	0.85
9	KAMDHENU NUTRIENTS PRIVATE LIMITED	200000	0.85
10	KAMDHENU PAINT INDUSTRIES LIMITED	200000	0.85
11	KAMDHENU CONCAST LIMITED	200000	0.85
12	SARITA AGARWAL	200000	0.85
13	SARITA AGARWAL	200000	0.85
14	KAY2 STEEL LIMITED	188934	0.81
15	SAURABH AGARWAL	100000	0.43
16	SAURABH AGARWAL	100000	0.43
17	SACHIN AGARWAL	100000	0.43
18	SACHIN AGARWAL	100000	0.43
	TOTAL :	4388934	18.76

Promoter/Promoter Group/Public

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(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter number shares.		
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs
	TOTAL :		0

ter group" are in excess of 1% of the total

Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}

0