

KAMDHENU LIMITED
(Formerly known as Kamdhenu Ispat Limited)
CIN: L27101DL1994PLC134282

Regd. Office: L-311, Khasra No.724, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002
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Statement of Unaudited Financial Results for the quarter ended 31st December, 2016

(₹ in Lacs)

S.No.	Particulars	Quarter ended			Nine Month ended		Year ended
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a) Net Sales/ Income from operations	23,320.40	18,848.91	22,443.68	61,373.67	67,804.60	88,537.93
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) [1(a) + 1(b)]	23,320.40	18,848.91	22,443.68	61,373.67	67,804.60	88,537.93
2	Expenses						
	a) Cost of Material consumed	5,430.74	4,777.14	5,419.92	14,956.63	17,210.63	21,541.80
	b) Purchases of Stock in trade	12,018.47	9,219.38	12,092.37	31,125.72	35,767.63	46,034.93
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	(73.92)	(370.34)	(329.73)	(980.87)	(316.27)	(800.05)
	d) Excise duty on Sales	1,136.17	998.31	1,092.40	3,049.81	3,409.81	4,419.18
	e) Employee benefits expense	838.23	844.81	784.62	2,508.94	2,230.61	3,093.34
	f) Depreciation and amortisation expense	137.22	132.71	135.66	405.24	396.34	523.19
	g) Other Expense	3,100.28	2,574.88	2,510.73	8,261.02	7,256.50	11,087.04
	Total Expenses [2(a) to 2(g)]	22,587.19	18,176.90	21,705.97	59,326.48	65,955.25	85,899.44
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	733.21	672.01	737.71	2,047.19	1,849.36	2,638.49
4	Other Income	3.30	5.88	9.32	17.39	34.81	47.93
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	736.51	677.89	747.03	2,064.58	1,884.17	2,686.42
6	Finance costs	351.86	362.60	375.80	1,057.00	1,049.23	1,445.50
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	384.65	315.30	371.23	1,007.58	834.94	1,240.92
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	384.65	315.30	371.23	1,007.58	834.94	1,240.92
10	Tax Expense	126.32	94.07	121.21	325.51	249.73	426.37
11	Net Profit from ordinary Activities after Tax (9-10)	258.33	221.23	250.02	682.07	585.21	814.54
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit after tax for the Period (11-12)	258.33	221.23	250.02	682.07	585.21	814.54
14	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	2,340.00	2,340.00	2,340.00	2,340.00	2,340.00	2,340.00
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	8,228.10
16	Earning per Share in Rupees (Yearly annualized, Quarterly not annualized)						
	-Basic	1.10	0.95	1.07	2.91	2.50	3.48
	-Diluted	1.10	0.95	1.07	2.91	2.50	3.48

Segmentwise Revenue, Results, Assets & Liabilities under SEBI Listing Regulations

(₹ in Lacs)

Particulars	Quarter ended			Nine Month ended		Year ended
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. Segment Revenue						
- Steel	18,470.62	14,456.85	17,203.69	48,247.62	53,137.48	68,467.58
- Power	15.99	44.72	9.72	101.68	50.72	65.64
- Paints	4,833.80	4,347.34	5,230.28	13,024.37	14,616.40	20,004.71
Gross Sales	23,320.40	18,848.91	22,443.68	61,373.67	67,804.60	88,537.93
Less: Excise Duty	1,136.17	998.31	1,092.40	3,049.81	3,409.81	4,419.18
Net Sales/Income from operations	22,184.23	17,850.60	21,351.29	58,323.86	64,394.79	84,118.74
B. Segment Results						
- Steel	915.79	733.87	814.01	2,496.61	2,431.73	3,286.36
- Power	12.34	41.30	2.41	90.77	30.56	48.94
- Paints	108.63	106.20	178.02	283.14	183.77	324.62
Profit/(Loss) before finance cost, Tax & unallocable items	1,036.77	881.37	994.44	2,870.52	2,646.06	3,659.92
Less: Finance cost	351.86	362.60	375.80	1,057.00	1,049.23	1,445.50
Less: Other Unallocable Expenditure net of Income	300.26	203.47	247.41	805.95	761.89	973.50
Total Profit before Tax	384.65	315.30	371.23	1,007.58	834.94	1,240.92
C. Segment Assets						
- Steel	23,573.64	23,215.75	22,116.57	23,573.64	22,116.57	21,511.14
- Power	241.74	245.94	242.29	241.74	242.29	243.97
- Paints	16,328.85	16,174.97	15,884.41	16,328.85	15,884.41	15,833.17
- Unallocable	782.17	782.17	886.76	782.17	886.76	781.85
Total Segment Assets	40,926.39	40,418.82	39,130.04	40,926.39	39,130.04	38,370.13
D. Segment Liabilities						
- Steel	12,183.74	11,745.43	10,234.64	12,183.74	10,234.64	10,179.07
- Power	-	-	10.50	-	10.50	-
- Paints	5,814.40	5,154.02	5,405.84	5,814.40	5,405.84	5,391.01
- Unallocable	508.13	519.47	604.66	508.13	604.66	534.11
Total Segment Liabilities	18,506.28	17,418.92	16,255.63	18,506.28	16,255.63	16,104.19




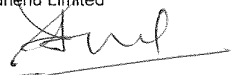
Notes:

- 1 The above financial results have been reviewed by the Audit Committee of the board and taken on record at the meeting of the Board of Directors held on 10th february, 2017. The Statutory Auditors have carried out limited review of the above quarterly financial results.
- 2 Tax expenses comprise current tax, deferred tax and earlier year tax.
- 3 The Company operates in three segments Steel, Power and Paints.
- 4 Net Sales/ Income from operations has been shown gross of excise duty on sales and the same has been shown as part of the expenditure in accordance with SEBI clarification dated 20th September, 2016.
- 5 Figures for the previous periods are re-classified, re-arranged, re-grouped wherever necessary.
- 6 As a part of Green Initiative of the Government, all the Shareholders are requested to get their e-mail addresses registered by writing a letter to the Company giving their email-id, DP-id & Client id/ folio no. etc. So that Annual Report and other documents can be sent through e-mail.

Place: Gurgaon
Date: 10th february, 2017

Statutory Auditors.


For and on behalf of the Board of Directors
Kamdhenu Limited


(Satish Kumar Agarwal)
Chairman & Managing Director
DIN: 00005981

