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KAMDHENU ISPAT LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2013

Regd. Office: L-311, Street No.7, Mahapur Extension, New Delhi-110037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122002
Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

S. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations	19,351.71	23,081.30	12,415.37	42,433.01	24,658.52	54,754.66
	(a) Net Sales/Income from operations (Net of Excise Duty)	19,351.71	23,081.30	12,415.37	42,433.01	24,658.52	54,754.66
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) [(1a) + (1b)]	19,351.71	23,081.30	12,415.37	42,433.01	24,658.52	54,754.66
2	Expenses	14,552.28	22,554.10	12,922.16	41,454.28	23,502.82	53,124.78
	(a) Cost of Material consumed	5,973.15	5,685.84	6,121.08	11,658.99	12,890.82	25,008.30
	(b) Purchases of Stock in trade	10,253.17	14,793.86	3,391.62	25,046.82	7,119.57	18,794.92
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	85.49	(58.76)	(102.10)	28.73	(877.19)	(1,017.88)
	(d) Employee benefits expense	544.73	521.82	550.00	1,066.54	1,067.45	2,118.61
	(e) Depreciation and amortisation expense	122.40	116.38	113.93	238.79	222.66	432.45
	(f) Other Expense	1,871.38	1,545.24	1,837.74	3,416.83	3,583.22	7,750.40
	Total Expenses [(2a) to (2f)]	14,552.28	22,554.10	12,922.16	41,454.28	23,502.82	53,124.78
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	5,814.49	4,773.13	4,021.71	9,781.51	952.19	1,669.86
4	Other Income	9.01	7.89	25.32	16.89	49.00	86.74
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	5,168.40	4,484.81	4,283.03	9,965.20	891.18	1,756.60
6	Finance costs	283.11	272.68	285.28	555.79	527.51	1,095.06
7	Profit from Ordinary Activities after finance costs but before exceptional items (5-6)	227.30	212.13	142.75	439.42	273.67	661.54
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	227.30	212.13	142.75	439.42	273.67	661.54
10	Tax Expense	87.25	89.88	42.36	167.33	78.85	180.78
11	Net Profit from ordinary Activities after Tax (9-10)	140.05	132.25	100.38	272.08	195.82	480.84
12	Extra Ordinary Items	-	-	-	-	-	-
13	Net Profit after tax for the Period (11-12)	140.05	132.25	100.38	272.08	195.82	480.84
14	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	2,340.00	2,340.00	2,340.00	2,340.00	2,340.00	2,340.00
15	Reserves including Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	6,463.15
16	Earning per Share in Rupees (Not annualized)	0.60	0.56	0.43	1.16	0.85	2.07
	- Basic	0.60	0.56	0.43	1.16	0.85	2.07
	- Diluted	-	-	-	-	-	-

Particulars

S. No.	Particulars	Quarter ended 30.09.2013		
		30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)
1	Public Shareholding	8,478,207	8,558,307	8,558,307
	- Number of Shares	8,478,207	8,558,307	8,558,307
	- Percentage of shareholding	36.23%	36.57%	36.57%
2	Promoters & promoter group shareholding	36,231	36,579	36,579
	(a) Pledged/Encumbered	-	-	-
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	-	-	-
	- Percentage of shares as a % of the total share capital of Company	-	-	-
	(b) Non-pledged/Non-encumbered	36,231	36,579	36,579
	- Number of shares	36,231	36,579	36,579
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100%	100%	100%
	- Percentage of shares as a % of the total share capital of Company	63.77%	63.43%	63.43%

Particulars

S. No.	Particulars	Quarter ended 30.09.2013		
		30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)
1	Pending at the beginning of the quarter	-	-	-
2	Received during the quarter	1	-	-
3	Disposed of during the quarter	-	-	-
4	Remaining unresolved at the end of the quarter	1	-	-

Particulars

S. No.	Particulars	Quarter ended 30.09.2013		
		30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)
A	Segment Revenue	15,989.40	20,342.30	8,990.47
	- Steel	15,989.40	20,342.30	8,990.47
	- Power	35.80	37.38	38.87
	- Paints	4,424.01	3,093.61	4,530.01
	Gross Sales	20,459.31	24,073.25	13,559.45
	Less: Excise Duty	1,107.81	891.95	1,144.08
	Net Sales/Income from operations	19,351.71	23,081.30	12,415.37
B	Segment Results	478.36	455.96	359.73
	- Steel	478.36	455.96	359.73
	- Power	7.82	6.11	10.26
	- Paints	254.01	217.79	273.19
	Profit/(Loss) before finance cost, Tax & unallocable items	738.69	678.86	643.17
	Less: Finance cost	283.11	272.68	285.28
	Less: Other Unallocable Expenditure net of Income	229.28	165.65	215.15
	Total Profit before Tax	227.30	212.13	142.75
C	Capital Employed	-	-	-
	(Segment Assets-Segment Liabilities)	-	-	-
	- Steel	9,837.73	9,525.08	9,224.02
	- Power	332.69	363.87	322.70
	- Paints	8,290.91	7,468.83	7,105.40
	Unallocable	179.47	179.09	235.69
	Total	16,640.80	17,534.86	16,887.81

STATEMENT OF ASSETS & LIABILITIES

Particulars	Half Year		Year ended
	30.09.2013	30.09.2012	
		(Unaudited)	(Unaudited)
A	Equity & Liabilities	-	-
	1. Shareholders' Funds	-	-
	- Share Capital	2,340.00	2,340.00
	- Reserves & Surplus	6,752.24	6,193.10
	Sub Total Shareholders Funds	9,092.24	8,533.10
	2. Non-Current Liabilities	-	-
	- Long Term Borrowings	144.74	399.36
	- Deferred Tax Liabilities/Net	497.17	475.35
	- Other Long Term Liabilities	1,018.74	886.15
	- Long Term Provision	63.25	72.75
	Sub Total Non-Current Liabilities	1,763.90	1,848.61
	3. Current Liabilities	-	-
	- Short Term Borrowings	8,078.83	7,059.20
	- Trade Payable	5,454.20	5,632.42
	- Other Current Liabilities	2,307.69	2,497.06
	- Short Term Provisions	44.59	213.17
	Sub Total Current Liabilities	15,914.41	15,401.86
	Total Equity and Liabilities	26,143.65	25,778.56
B	Assets	-	-
	1. Non-Current Assets	-	-
	- Fixed Assets	5,001.35	4,829.21
	- Non-Current Investments	171.92	177.92
	- Long Term Loans & Advances	193.07	228.65
	- Other non-current Assets	504.72	533.11
	Sub Total Non-Current Assets	5,871.07	5,767.89
	2. Current Assets	-	-
	- Inventories	4,786.88	4,961.49
	- Trade Receivables	11,873.77	11,505.92
	- Cash & Cash equivalents	748.57	671.16
	- Short Term Loans & Advances	3,307.60	2,731.79
	- Other Current Assets	155.96	134.30
	Sub Total Current Assets	20,872.78	20,016.67
	Total Assets	26,143.65	25,778.56

Notes:

1) The Unaudited Financial Results and Segment Results were reviewed by the Audit Committee and approved at the meeting of Board of Directors of the Company held on 11th November, 2013. The Statutory Auditors have carried out limited review of the quarterly financial results. 2) Tax expenses comprise current tax, deferred tax and earlier year tax. 3) The Company operates in three segments Steel, Paints and Power. 4) Figures for the previous periods are re-stated, re-arranged or grouped wherever necessary.

For and on behalf of the Board of Directors
KAMDHENU ISPAT LIMITED
(Satish Kumar Agarwal)
Chairman & Managing Director

Date: 11th November, 2013
Place: Gurgaon

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