

KAMDHENU ISPAT LIMITED

Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Un-audited Financial Results for the Quarter/Period ended 31st December, 2007

(Amount in Rs./Lacs)

S. No.	Particulars	Quarter ended		Nine Months ended		Year ended
		31.12.2007	31.12.2006	31.12.2007	31.12.2006	31.03.2007
		(Unaudited)		(Unaudited)		(Audited)
1	INCOME					
	Sales/Income from operations	9823.93	7634.32	24226.84	22895.15	31958.39
	Less: Excise Duty	599.41	535.53	1943.81	1631.22	2307.02
	Net Sales/Income from operations	9224.52	7098.79	22283.03	21263.93	29651.37
2	Other Income	4.30	16.11	22.66	78.32	94.82
3	Total Income	9228.82	7114.90	22305.69	21342.25	29746.19
4	EXPENDITURE					
	a) (Increase)/Decrease in stocks	72.51	(170.41)	(116.62)	(265.08)	(61.69)
	b) Cost of Materials	7961.34	6135.43	18896.27	18308.69	25415.34
	c) Staff Cost	56.86	50.63	160.88	99.80	155.46
	d) Depreciation/ Amortisation	53.29	41.65	129.01	101.27	121.60
	e) Other Expenditure	565.88	633.65	1769.10	1770.56	2350.51
	Total Expenditure	8709.88	6690.95	20838.64	20015.24	27981.22
5	Interest	39.56	27.11	82.71	47.16	63.62
6	Exceptional Items	0	0	0	0	0
7	Profit from ordinary activities before tax	479.38	396.84	1384.34	1279.85	1701.35
8	Provision for Income Tax	131.50	107.32	384.98	305.73	371.35
	Deferred Tax	27.76	28.62	85.78	126.18	202.50
	Fringe Benefit Tax	3.29	1.27	4.88	3.02	4.10
	Sub total (8)	162.55	137.21	475.64	434.93	577.95
9	Net Profit from ordinary activities after tax	316.83	259.63	908.70	844.92	1123.40
10	Extra Ordinary Items (Net of tax expenses)	0	0	0	0	0.33
11	Net Profit for the period	316.83	259.63	908.70	844.92	1123.07
12	Paid-up Equity Share Capital (Face Value Rs.10 each Share)	1901.11	1901.11	1901.11	1901.11	1901.11
13	Reserves excluding Revaluation Reserve	4379.85	3417.84	4379.85	3417.84	3470.70
14	Earning per Share in Rupees					
	a) Basic & diluted EPS before extra ordinary items for the period, for the year to date and for the previous years (not to be annualized)	1.67	1.37	4.78	4.76	6.22
	b) Basic & diluted EPS after extra ordinary items for the period, for the year to date and for the previous years (not to be annualized)	1.67	1.37	4.78	4.76	6.22
15	Public Shareholding					
	- Number of Shares	9245060	9306231	9245060	9306231	9295060
	- Percentage of shareholding	48.63%	48.95%	48.63%	48.95%	48.89%

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16 Segmentwise Revenue, Results and Capital Employed as per AS-17 issued by ICAI.

S. No.	Particulars	Quarter ended		Nine Months ended		Year ended
		31.12.2007	31.12.2006	31.12.2007	31.12.2006	31.03.2007
		(Unaudited)		(Unaudited)		(Audited)
A	Segment Revenue (Net)					
	- Sales	8969.82	6885.20	21601.61	20682.06	28852.88
	- Royalty	254.69	213.59	681.41	581.87	798.49
	Total	9224.51	7098.79	22283.02	21263.93	29651.37
B	Segment Results (Profit before Interest, Tax & unallocable items)					
	- Sales	429.97	344.38	1285.58	1101.36	1561.91
	- Royalty	207.42	162.15	528.27	404.55	561.48
	Total	637.39	506.53	1813.85	1505.91	2123.39
	Less: Interest	39.56	27.11	82.71	47.16	63.62
	Less: Other Unallocable Expenditure net of Income	118.45	82.58	346.80	178.90	358.42
	Total Profit before Tax	479.38	396.84	1384.34	1279.85	1701.35
C	Capital Employed (Segment Assets-Segment Liabilities)					
	- Sales	7788.13	5724.71	7788.13	5724.71	5792.70
	- Royalty	308.15	103.25	308.15	103.25	272.37
	- Unallocable	656.72	881.04	656.72	881.04	771.92
	Total Capital Employed	8753.00	6709.00	8753.00	6709.00	6836.99

Notes:

- The above financial results for the quarter/nine months period ended 31.12.2007 were reviewed by the Audit committee and have been approved at the meeting of the Board of Directors of the Company held on 30.01.2008.
- The results have only been subjected to "Limited Review" by the Statutory Auditors in terms of clause 41 of the Listing Agreement.
- Figures of the previous period/year have been re-grouped or re-arranged, wherever necessary
- Earning per share (EPS) for the quarter/half year have not been annualised.
- During the quarter, six shareholders' complaints were received and resolved, there were no complaints pending at the beginning and at the end of the quarter.

30th January, 2008
Gurgaon

For and on behalf of the Board of Directors
KAMDHENU ISPAT LIMITED,

sd/-
(Satish Kumar Agarwal)
Chairman & Managing Director