



# KAMDHENU ISPAT LIMITED

Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037  
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

## Audited Financial Results for the Year ended 31st March, 2009

(Amount in Rs./Lakhs)

S. No.	Particulars	Quarter ended		Year ended	
		31.03.2009 (Reviewed)	31.03.2008	31.03.2009 (Audited)	31.03.2008
<b>1</b>	<b>(a) Sales/Income from Operations</b>				
	Gross Sales	7,573.69	13,767.62	39,141.10	37,313.05
	Less: Excise Duty	594.26	748.89	2,849.86	2,692.70
	<b>Net Sales</b>	<b>6,979.43</b>	<b>13,018.73</b>	<b>36,291.24</b>	<b>34,620.35</b>
	<b>(b) Other Operational Income</b>	<b>371.15</b>	<b>225.84</b>	<b>1,168.67</b>	<b>907.25</b>
	<b>Total Income</b>	<b>7,350.58</b>	<b>13,244.57</b>	<b>37,459.91</b>	<b>35,527.60</b>
<b>2</b>	<b>Total Expenditure</b>				
	(Increase) / Decrease in stocks	(184.65)	90.75	(1,250.57)	(25.87)
	Cost of Materials	6,236.25	10,953.75	32,818.51	29,850.02
	Staff Cost	310.06	89.25	691.89	250.13
	Depreciation	72.30	73.98	292.44	195.84
	Other Expenditure	1,249.24	1,388.77	4,314.71	3,165.02
	<b>Total</b>	<b>7,683.21</b>	<b>12,596.50</b>	<b>36,866.99</b>	<b>33,435.14</b>
<b>3</b>	<b>Profit/(Loss) from Operations before Other Income, Interest &amp; Exceptional Items</b>	<b>(332.63)</b>	<b>648.07</b>	<b>592.92</b>	<b>2,092.46</b>
<b>4</b>	<b>Other Income</b>	<b>15.27</b>	<b>16.69</b>	<b>28.40</b>	<b>39.35</b>
<b>5</b>	<b>Profit/(Loss) before Interest &amp; Exceptional Items</b>	<b>(317.36)</b>	<b>664.76</b>	<b>621.32</b>	<b>2,131.81</b>
<b>6</b>	<b>Interest</b>	<b>112.96</b>	<b>53.69</b>	<b>379.21</b>	<b>136.40</b>
<b>7</b>	<b>Profit/(Loss) after interest but before Exceptional Items</b>	<b>(430.32)</b>	<b>611.07</b>	<b>242.11</b>	<b>1,995.41</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit/(Loss) from Ordinary Activities before Tax</b>	<b>(430.32)</b>	<b>611.07</b>	<b>242.11</b>	<b>1,995.41</b>
<b>10</b>	Provision for -Current Year Tax	(97.20)	181.06	26.77	566.04
	-Earlier Year Tax	(9.60)	-	(9.60)	-
	-Deferred Tax	59.10	(42.83)	110.85	42.95
	-Fringe Benefit Tax	4.83	2.36	19.16	7.24
		(42.87)	140.59	147.18	616.23
<b>11</b>	<b>Net Profit/(Loss) from ordinary Activities after Tax</b>	<b>(387.45)</b>	<b>470.48</b>	<b>94.93</b>	<b>1,379.18</b>
<b>12</b>	<b>Prior Period Items</b>	<b>1.01</b>	<b>0.22</b>	<b>1.01</b>	<b>0.22</b>
<b>13</b>	<b>Net Profit/(Loss) after tax for the period</b>	<b>(388.46)</b>	<b>470.26</b>	<b>93.92</b>	<b>1,378.96</b>
<b>14</b>	Paid-up Equity Share Capital (1,90,11066 Equity Shares of Face Value Rs.10/- each)	1,901.11	1,901.11	1,901.11	1,901.11
<b>15</b>	Reserves excluding Revaluation Reserve	-	-	4,973.81	4,671.84
<b>16</b>	Earning per Share in Rupees (Not annualized)				
	- Basic	-	2.47	0.49	7.25
	- Diluted	-	2.38	0.49	7.00
<b>17</b>	Total Public Shareholding:				
	-Number of Shares	8732751	9245060	8732751	9245060
	-Percentage of shares	45.94%	48.63%	45.94%	48.63%
<b>18</b>	Promoters & promoter group shareholding				
	<b>a) Pledged/Encumbered</b>				
	- Number of shares	-	-	-	-
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	-	-	-	-
	- Percentage of shares(as a % of the total share capital of Company)	-	-	-	-
	<b>b) Non-encumbered</b>				
	- Number of shares	10278315	9766006	10278315	9766006
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	100%	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of Company)	54.06%	51.37%	54.06%	51.37%



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## 19. Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

S. No.	Particulars	Quarter ended		Year ended	
		31.03.2009 (Reviewed)	31.03.2008	31.03.2009 (Audited)	31.03.2008
<b>A.</b>	<b>Segment Revenue</b>				
	- Steel	5,981.92	13,743.94	35,586.53	37,223.56
	- Power	17.74	23.68	124.18	89.49
	- Paints	1,574.03	-	3,430.39	-
	Gross Sales	7,573.69	13,767.62	39,141.10	37,313.05
	Less: Excise Duty	594.26	748.89	2,849.86	2,692.70
	<b>Net Sales</b>	<b>6,979.43</b>	<b>13,018.73</b>	<b>36,291.24</b>	<b>34,620.35</b>
<b>B.</b>	<b>Segment Results</b>				
	- Steel	(60.00)	739.78	1,686.39	2,365.21
	- Power	(12.13)	(1.62)	15.98	6.65
	- Paints	(113.40)	-	(432.22)	-
	<b>Profit/(Loss) before Interest, Tax &amp; unallocable items</b>	<b>(185.53)</b>	<b>738.16</b>	<b>1,270.15</b>	<b>2,371.86</b>
	Less: Interest	112.96	53.69	379.21	136.40
	Less: Other Unallocable Expenditure net of Income	131.83	73.40	648.83	240.05
	<b>Total Profit / (Loss) before Tax</b>	<b>(430.32)</b>	<b>611.07</b>	<b>242.11</b>	<b>1,995.41</b>
<b>C.</b>	<b>Capital Employed</b>				
	(Segment Assets-Segment Liabilities)				
	- Steel	7,159.16	7,018.68	7,159.16	7,018.68
	- Power	766.96	855.44	766.96	855.44
	- Paints	4,369.77	1,166.53	4,369.77	1,166.53
	- Unallocable	50.62	93.65	50.62	93.65
	<b>Total</b>	<b>12,346.51</b>	<b>9,134.30</b>	<b>12,346.51</b>	<b>9,134.30</b>

### Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 30th June, 2009.
- Provision for tax for the current year amounting to Rs.26.77 Lakhs have been made u/s 115JB of Income Tax Act, 1961.
- The Company operates in three segments, Steel, Paints and Power.
- Figures of the previous period / quarter have been regrouped / rearranged, wherever necessary
- During the quarter ended 31.03.2009, 31 (Thirty One) shareholders' complaints were received and resolved. There was no complaint beginning and at the end of the quarter.

For and on behalf of the Board of Directors  
**KAMDHENU ISPAT LIMITED,**

Sd/-  
(Satish Kumar Agarwal)  
Chairman & Managing Director

Date : 30th June, 2009

Place: Gurgaon



**KAMDHENU PRODUCT PORTFOLIO: TMT | STRUCTURAL STEEL | WIREBOND | HOMZ | CEMENT | PLYWOOD | PVC PIPES | PAINTS(Colour Dreamz) | OTHER CONSTRUCTION MATERIALS**

SIZE: 28cm x 18 CM 504 sqcm