

KAMDHENU ISPAT LIMITED

Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Un-audited Financial Results for the Quarter ended 30th June, 2009

(Amount in Rs./Lakhs)

S. No.	Particulars	Quarter ended		Year ended
		30.06.2009	30.06.2008	31.03.2009
		(Reviewed)		(Audited)
1	(a) Sales/Income from Operations			
	Gross Sales	7,994.46	10,682.37	39,141.10
	Less: Excise Duty	503.05	645.11	2,849.86
	Net Sales	7,491.41	10,037.26	36,291.24
	(b) Other Operational Income	356.52	257.51	1,168.67
	Total Income	7,847.93	10,294.77	37,459.91
2	Total Expenditure			
	(Increase) / Decrease in stocks	58.22	(409.52)	(1,250.57)
	Cost of Materials	6,240.29	9,183.82	32,818.51
	Staff Cost	234.82	77.06	691.89
	Depreciation	84.78	52.37	292.44
	Other Expenditure	1,191.85	810.31	4,314.71
	Total	7,809.96	9,714.04	36,866.99
3	Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items	37.97	580.73	592.92
4	Other Income	2.33	1.43	28.40
5	Profit/(Loss) before Interest & Exceptional Items	40.30	582.16	621.32
6	Interest	131.19	43.49	379.21
7	Profit/(Loss) after interest but before Exceptional Items	(90.89)	538.67	242.11
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax	(90.89)	538.67	242.11
10	Provision for -Current Year Tax	-	187.95	26.77
	-Earlier Year Tax	-	(6.22)	(9.60)
	-Deferred Tax	3.49	2.83	110.85
	-Fringe Benefit Tax	-	-	19.16
		3.49	184.56	147.18
11	Net Profit/(Loss) from ordinary Activities after Tax	(94.38)	354.11	94.93
12	Prior Period Items	-	-	1.01
13	Net Profit/(Loss) after tax for the period	(94.38)	354.11	93.92
14	Paid-up Equity Share Capital (1,90,11,066 Equity Shares of Face Value Rs.10/- each)	1,901.11	1,901.11	1,901.11
15	Reserves excluding Revaluation Reserve	-	-	4,973.81
16	Earning per Share in Rupees(Not annualized)			
	-Basic	-	1.86	0.49
	-Diluted	-	1.78	0.49
17	Total Public Shareholding:			
	-Number of Shares	8656762	9140272	8732751
	-Percentage of shares	45.54%	48.08%	45.94%
18	Promoters & promoter group shareholding			
	a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares(as a % of the total shareholding of promoters & promoters & promoter group)	-	-	-
	- Percentage of shares(as a % of the total share capital of Company)	-	-	-
	b) Non-encumbered			
	- Number of shares	10354304	9870794	10278315
	- Percentage of shares (as a % of the total shareholding of promoters & promoters & promoter group)	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of Company)	54.46%	51.92%	54.06%



To succeed it is necessary to make others see things as you see them

19. Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

S. No.	Particulars	Quarter ended		Year ended
		30.06.2009	30.06.2008	31.03.2009
		(Reviewed)		(Audited)
A.	Segment Revenue			
	- Steel	6,693.03	10,636.63	35,586.53
	- Power	39.38	45.74	124.18
	- Paints	1,262.05	-	3,430.39
	Gross Sales	7,994.46	10,682.37	39,141.10
	Less: Excise Duty	503.05	645.11	2,849.86
	Net Sales	7,491.41	10,037.26	36,291.24
B.	Segment Results			
	- Steel	347.83	720.58	1,686.39
	- Power	14.42	2.32	15.98
	- Paints	(148.36)	-	(432.22)
	Profit/(Loss) before Interest, Tax & unallocable items	213.89	722.90	1,270.15
	Less: Interest	131.19	43.49	379.21
	Less: Other Unallocable Expenditure net of Income	173.59	140.74	648.83
	Total Profit / (Loss) before Tax	(90.89)	538.67	242.11
C.	Capital Employed (Segment Assets-Segment Liabilities)			
	- Steel	7,454.19	7,346.69	7,159.16
	- Power	764.20	852.32	766.96
	- Paints	4,193.64	1,709.63	4,369.77
	- Unallocable	(51.88)	26.87	50.62
	Total	12,360.15	9,935.51	12,346.51

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 27th July, 2009.
- The Company operates in three segments, Steel, Paints and Power.
- Figures of the previous period / quarter have been regrouped / rearranged, wherever necessary.
- During the quarter ended 30.06.2009, 19 (Nineteen) shareholders' complaints were received and resolved. There was no complaint at the beginning and end of the quarter.

Date: 27th July, 2009
Place: Gurgaon



For and on behalf of the Board of Directors
KAMDHENU ISPAT LIMITED,
sd/-
(Satish Kumar Agarwal)
Chairman & Managing Director