

Investing Efforts to Achieve Greater Goals



KAMDHENU ISPAT LIMITED

Regd. Office: L-311, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002

Un-audited Financial Results for the Quarter/Period ended 31st December, 2009

(Amount in Rs./Lakhs)

S. No.	Particulars	Quarter ended		Nine Months ended		Year ended
		31.12.09	31.12.08	31.12.09	31.12.08	31.03.2009
		(Reviewed)		(Reviewed)		(Audited)
1	(a) Sales/Income from Operations					
	Gross Sales	10,430.35	9,491.30	25,530.62	31,567.41	39,141.10
	Less: Excise Duty	593.74	822.28	1,519.43	2,255.60	2,849.86
	Net Sales	9,836.61	8,669.02	24,011.19	29,311.81	36,291.24
	(b) Other Operational Income	363.74	267.06	1,112.10	797.52	1,168.67
	Total Income	10,200.35	8,936.08	25,123.29	30,109.33	37,459.91
2	Total Expenditure					
	(Increase) / Decrease in stocks	61.55	(368.04)	(152.23)	(1,065.92)	(1,250.57)
	Cost of Materials	8,446.22	7,808.93	20,558.20	26,582.26	32,818.51
	Staff Cost	302.99	159.38	824.08	381.83	691.89
	Depreciation	82.88	87.25	246.37	220.14	292.44
	Other Expenditure	1,393.45	1,022.91	3,671.59	3,065.47	4,314.71
	Total	10,287.09	8,710.43	25,148.02	29,183.78	36,866.99
3	Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items	(86.73)	225.65	(24.73)	925.55	592.92
4	Other Income	34.34	2.59	43.16	13.13	28.40
5	Profit/(Loss) before Interest & Exceptional Items	(52.40)	228.24	18.43	938.68	621.32
6	Interest	121.49	129.70	378.03	266.25	379.21
7	Profit/(Loss) after interest but before Exceptional Items	(173.89)	98.54	(359.60)	672.43	242.11
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax	(173.89)	98.54	(359.60)	672.43	242.11
10	Provision for - Current Year Tax	-	5.23	-	123.97	26.77
	- Earlier Year Tax	-	-	-	-	(9.60)
	- Deferred Tax	0.50	62.29	32.34	51.75	110.85
	- Fringe Benefit Tax	-	3.77	-	14.33	19.16
		0.50	71.29	32.34	190.05	147.18
11	Net Profit/(Loss) from ordinary Activities after Tax	(174.39)	27.25	(391.94)	482.38	94.93
12	Prior Period Items	-	-	-	-	1.01
13	Net Profit/(Loss) after tax for the period	(174.39)	27.25	(391.94)	482.38	93.92
14	Paid-up Equity Share Capital (1,90,11,066 Equity Shares of Face Value Rs.10/- each)	1,901.11	1,901.11	1,901.11	1,901.11	1,901.11
15	Reserves excluding Revaluation Reserve	-	-	-	-	4,973.81
16	Earning per Share in Rupees (Not annualized)					
	- Basic	(0.92)	0.14	(2.06)	2.54	0.49
	- Diluted	(0.92)	0.14	(2.06)	2.54	0.49
17	Total Public Shareholding:					
	- Number of Shares	8561252	8880431	8561252	8880431	8732751
	- Percentage of shares	45.03%	46.71%	45.03%	46.71%	45.94%
18	Promoters & promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of Company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	10449814	10130635	10449814	10130635	10278315
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of Company)	54.97%	53.29%	54.97%	53.29%	54.06%
A.	Segment Revenue					
	- Steel	8,296.91	8,317.54	20,256.10	29,604.61	35,586.53
	- Power	14.30	16.65	95.65	106.44	124.18
	- Paints	2,119.14	1,157.11	5,178.86	1,856.36	3,430.39
	Gross Sales	10,430.35	9,491.30	25,530.62	31,567.41	39,141.10
	Less: Excise Duty	593.74	822.28	1,519.43	2,255.60	2,849.86
	Net Sales	9,836.61	8,669.02	24,011.19	29,311.81	36,291.24
B.	Segment Results					
	- Steel	289.24	488.70	1,047.78	1,746.39	1,686.39
	- Power	(10.93)	(10.52)	20.24	28.11	15.98
	- Paints	(142.16)	(44.45)	(464.30)	(318.82)	(432.22)
	Profit/(Loss) before Interest, Tax & unallocable items	136.15	433.73	603.71	1,455.68	1,270.15
	Less: Interest	121.49	129.70	378.03	266.25	379.21
	Less: Other Unallocable Expenditure net of Income	188.55	205.49	585.28	517.00	648.83
	Total Profit / (Loss) before Tax	(173.89)	98.54	(359.60)	672.43	242.11
C.	Capital Employed (Segment Assets-Segment Liabilities)					
	- Steel	7,180.50	7,022.61	7,180.50	7,022.61	7,159.16
	- Power	686.58	792.49	686.58	792.49	766.96
	- Paints	3,902.59	3,403.43	3,902.59	3,403.43	4,369.77
	- Unallocable	402.31	113.72	402.31	113.72	50.62
	Total	12,171.98	11,332.25	12,171.98	11,332.25	12,346.51

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 30th January, 2010.
- These results have also been reviewed by the Statutory Auditors of the Company.
- The Company operates in three segments, Steel, Paints and Power.
- Figures of the previous period / quarter have been regrouped / rearranged, wherever necessary.
- During the quarter ended 31.12.2009, 10 (Ten) shareholders' complaints were received and resolved. There was no complaint at the beginning and end of the quarter.

For and on behalf of the Board of Directors
KAMDHENU ISPAT LIMITED,

Sd/-
(Satish Kumar Agarwal)
Chairman & Managing Director

Date: 30th January, 2010
Place: Gurgaon



TMT BARS



STRUCTURAL STEEL



WIREBOND



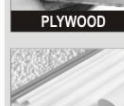
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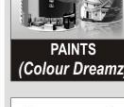
PLYWOOD



PVC PIPES



PAINTS
(Colour Dreamz)



CONSTRUCTION
CHEMICALS



CONSTRUCTION
MATERIALS



FMCG Products...