



Ref: KL/SEC/2022-23/65

Date: August 25, 2022

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

To,  
The Manager- Listing  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

**Subject: Trading Approval for Listing of 78,04,145 Equity Shares of Kamdhenu Limited ('the Company'), issued pursuant to Scheme of Arrangement**

Dear Sir/ Madam,

With reference to our earlier letter dated 21<sup>st</sup> July, 2022 (Ref: KL/SEC/2022-23/50) wherein it was informed that the Kamdhenu Limited has issued and allotted 78,04,145 Equity Shares of Face Value of Rs. 10/- each, on 20<sup>th</sup> July, 2022, to the Shareholders of Transferor Company No. 1 to 7, in consideration of Amalgamation of Transferor Companies No. 1 to 7 with Kamdhenu Limited and cancellation of cross holding of 78,04,145 Equity Shares held by the Transferor Companies No. 1 to 7 in Kamdhenu Limited, pursuant to the Scheme of Arrangement as approved by Hon'ble NCLT, Chandighr Bench on 3<sup>rd</sup> June, 2022, we hereby inform that the National Stock Exchange of India Limited vide its letter no. NSE/LIST/2018/32156 and BSE Limited vide its letter no. DCS/AMAL/TP/TL/2464/2022-23 both dated 25<sup>th</sup> August, 2022 ("Stock Exchange Letters"), have granted their approval for Listing and Trading of 78,04,145 Equity Shares of Face Value of Rs. 10/- each with effect from Friday, August 26, 2022. We are also enclosing the copy of said Stock Exchange Letters.

Here we wish to clarify that, post listing of said 78,04,145 Equity Shares with Stock Exchanges, the Paid-Up Equity Shares Capital of the Company shall remain same i.e. 2,69,35,500 Equity Shares of Rs. 10/- each.

The above intimation is submitted under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

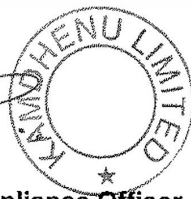
We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

  
Khem Chand,  
Company Secretary & Compliance Officer



Encl: as above

**KAMDHENU LIMITED**

Regd. Off. 2<sup>nd</sup> Floor, Building No. 9A, DLF  
Cyber City, Phase-III, Gurugram, HR-122002

E-mail: kamdhenu@kamdhenulimited.com  
Website: www.kamdhenulimited.com

CIN: L27101HR1994PLC092205  
Phone: 0124 4604500



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## National Stock Exchange Of India Limited

Ref.: NSE/LIST/2018/32156

August 25, 2022

The Company Secretary  
Kamdhenu Limited  
2nd floor, Tower-A,  
Building Number 9,  
DLF Cyber City,  
Phase-3, Gurgaon - 122002

Kind Attn: Mr. Khem Chand

Dear Sir,

**Sub: Listing of further issue of Equity shares of Rs. 10/- each allotted pursuant to the Scheme of Arrangement**

This is with reference to the application for the listing of further issue of 7804145 equity shares of Rs. 10/- each allotted pursuant to the Scheme of Arrangement made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 26, 2022 as per the details given below:

| Sr. No. | Security Description  | Symbol   | Series | No. of securities | Distinctive Numbers        |
|---------|---|----------|--------|-------------------|----------------------------|
| 1.      | Equity shares of Rs. 10/- each allotted pursuant to the Scheme of Arrangement | KAMDHENU | EQ     | 7804145           | 26935501<br>To<br>34739645 |

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' - NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Harshad Dharod  
Senior Manager

C.T.C  
For Kamdhenu Limited

Khem Chand  
Company Secretary & Compliance Officer

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai - 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issues>



DCS/AMAL/TP/TL/2464/2022-23

“E-Letter”

August 25, 2022

The Company Secretary,  
**Kamdhenu Ltd**  
2nd Floor, Tower - A, Building No. 9, DLF  
Cyber City, Phase-III, Gurugram, Haryana, 122002

Dear Sir / Madam,

**Subject: Trading of 78,04,145 equity shares of Rs. 10/- each bearing distinctive no. 26935501 to 34739645 pursuant to the Scheme of Arrangement of Kamdhenu Concast Ltd (KCL), Kamdhenu Overseas Ltd (KOL), Kamdhenu Paint Industries Ltd(KPIL), Kamdhenu Infra Developers Ltd (KIDL), Kamdhenu Nutrients Pvt Ltd (KNPL), Kay2 Steel Ltd (KSL), Tiptop Promoters Pvt Ltd (TPPL), Kamdhenu Ltd, Kamdhenu Ventures Ltd (KVL) And Kamdhenu Colour and Coatings Ltd (KCCL) and their respective shareholders and creditors**

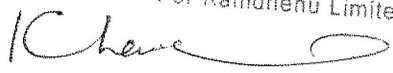
We acknowledge with thanks the receipt of your application dated August 24, 2022 and have pleasure in advising that effective from Friday, August 26, 2022, trading members of the Exchange are allowed to trade in your above mentioned securities.

We enclose herewith copy of Notice No. 20220825-51 dated August 25, 2022, issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-

**Prasad Bhide**  
**Senior Manager**

C.T.C  
For Kamdhenu Limited  
  
Khem Chand  
Company Secretary & Compliance Officer



BSE Limited (Formerly Bombay Stock Exchange Ltd.)  
Floor 15, P. J. Towers, Dalal Street, Mumbai 400 001, India  
T: 49122 2272 2345 | E: corp.compl@bseindia.com | www.bseindia.com  
Corporate Identity Number: U67207GJ000591155793

No. 20220825- 51

**"E-Notice"**

**Subject: Listing of new securities of Kamdhenu Ltd**

Trading members of the Exchange are hereby informed that the under mentioned new securities of Kamdhenu Ltd. (Scrip Code: 532741) are listed and permitted for trading on the Exchange with effect from Friday, August 26, 2022.

|                   |   |
|-------------------|---|
| Security Details  | *78,04,145 Equity Shares of Rs. 10/- each issued pursuant to the Scheme of Arrangement of Kamdhenu Concast Ltd (KCL), Kamdhenu Overseas Ltd (KOL), Kamdhenu Paint Industries Ltd (KPIL), Kamdhenu Infra Developers Ltd (KIDL), Kamdhenu Nutrients Pvt Ltd (KNPL), Kay2 Steel Ltd (KSL), Tiptop Promoters Pvt Ltd (TPPL), Kamdhenu Ltd, Kamdhenu Ventures Ltd (KVL) And Kamdhenu Colour and Coatings Ltd (KCCL)<br><br>These shares are ranking pari-passu with the existing equity shares of the company. |
| ISIN              | INE390H01012  |
| Dist. Nos.        | 26935501 – 34739645   |
| Date of Allotment | 20/07/2022  |

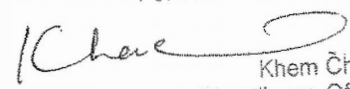
\*78,04,145 shares of Kamdhenu Ltd shall be cancelled on account of cross holding which were held by KOL, KPIL, KCL, KIL, KNPL, KSL in Kamdhenu Ltd.

Sd/-

Rupal Khandelwal  
Assistant General Manager

C.T.C

For Kamdhenu Limited

  
Khem Chand  
Company Secretary & Compliance Officer