

The Board of Directors

Kamdhenu Limited
2nd Floor, Tower A, Building No. 9
DLF Cyber City, Phase III
Gurugram-122002, Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Kamdhenu Limited for the quarter ended on June 30, 2023 as maintained by M/s Kfin Technologies Limited (Formerly known as Kfin Technologies Private Limited), the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.06.2023				
2	ISIN:	INE 390H01012				
3	Face Value:	Rs. 10/- each				
4	Name of the Company:	Kamdhenu Limited				
5	Registered Office Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurugram-122002, Haryana				
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurugram-122002, Haryana				
7	Telephone & Fax Nos.:	(T) 0124-4604534 (F) 0124- 4218524				
8	Email address:	cs@kamdhenulimited.com				
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited (ii) BSE Limited				
		Number of shares	% of Total Issued Capital			
10	Issued Capital:	26,935,500				100.00
11	Listed Capital:	26,935,500				100.00
12	Held in dematerialised form in CDSL:	7,672,652				28.49
13	Held in dematerialised form in NSDL:	19,262,632				71.51
14	Physical:	216				0.00
15	Total No. of Shares (12+13+14)	26,935,500				100.00
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	NOT APPLICABLE				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Not Applicable	NA	NA	NA	NA	NA	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						

18	Register of Members is updated (Yes/No)	Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any :	NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?	NOT APPLICABLE		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	NIL		
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Khem Chand (Membership No. FCS 10065) Company Secretary & Compliance Officer H.No. 1026/A, Shiv Colony, Old Faridabad - 121002, (T) 91 8383074359 Email:khemchand@kamdhenulimited.com		
23	Name,Address,Telephone & Fax No. of the Practising Company Secretary	Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110091 (T) 011 - 22710514 011- 22713708		
24	Appointment of common agency for share registry work	M/s Kfin Technologies Limited (Formerly known as Kfin Technologies Private Limited) Selenium Building,Tower B, Plot number. 31 & 32. Financial District, Nanakramquda, Serilingampally, Hyderabad Rangareddi ,Telangana, India- 500032 (T) 91-40-67162222 (F) 91-40-23420814		
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.	NIL		

Chandrasekaran Associates

Company Secretaries

FRN: P1988DE002500

Peer Review Certificate No.: 1428/2021

Shashikant Tiwari

Partner

FCS No. 11919

CP No. 13050

UDIN: F011919E000596241

Place: Delhi
Date: 12.07.2023

Note: We have not carried physical visit to Registrar & Transfer Agent ("RTA") office for verification of data. The Report is based on inputs received from RTA.