

23<sup>rd</sup> January, 2020

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, BandraKurla Complex,  
Bandra(E), Mumbai-400 051

To,  
The Manager- Listing  
BSE Limited,  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

REF: Security Code: KAMDHENU

Ref: Security Code: 532741

Dear Sir/Madam,

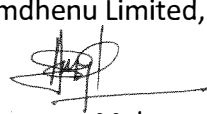
**Subject: Quarterly Compliance under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31<sup>st</sup> December, 2019.**

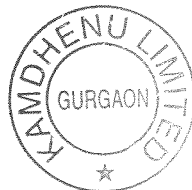
With reference to the captioned subject, please find enclosed herewith the Certificate from Practicing Company Secretary under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31<sup>st</sup> December, 2019.

Please take the same on your record.

Thanking you,

Yours faithfully,  
Kamdhenu Limited,

  
(Jogeswar Mohanty)  
Company Secretary  
M. No. ACS23247



**The Board of Directors**

Kamdhenu Limited

A1112 & A-1114, RIICO Industrial Area ,  
Phase-III Bhiwadi Alwar Rajeshan- 301019

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI  
(Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Kamdhenu Limited for the quarter ended on 31st December, 2019 as maintained by M/s Kfin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited), the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.12.2019					
2	ISIN:	INE 390H01012					
3	Face Value:	Rs. 10/-each					
4	Name of the Company:	Kamdhenu Limited					
5	Registered Office Address:	1112 & A-1114, RIICO Industrial Area Phase-III Bhiwadi Alwar Rajeshan- 301019					
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurgaon-122002, Haryana					
7	Telephone & Fax Nos.:	(T) 0124-4604534 (F) 0124- 4218524					
8	Email address:	kamdhenu@kamdhenulimited.com					
9	Names of Stock Exchanges where the Company's Securities are listed	(I) National Stock Exchange of India Limited (II) BSE Limited					
			<b>Number of shares</b>		<b>% of Total Issued Capital</b>		
10	Issued Capital:		2,65,43,250			100.00	
11	Listed Capital:		2,44,00,000			91.93	
12	Held in dematerialised form in CDSL:		4261155			16.05	
13	Held in dematerialised form in NSDL:		20131832			75.85	
14	Physical:		2150263			8.10	
15	Total No. of Shares (12+13+14)		26543250			100.00	
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	*The Company has allotted 1,43,250 shares through ESOP vide dated 02nd May 2019 those share are not yet listed to Stock exchange. *The Company has Converted 20,00,000 share warrant into equity and issued the same vide dated 05.01.2019 those share are not yet listed to Stock exchange.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	ESOP Allotment: 02.05.2019	1,43,250	yes	BSE & NSE	No	No	Yes
	Conversion of share Warrant in to equity. Dated 05.01.2019	20,00,000*	yes	BSE & NSE	Yes	Yes	Yes

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18	Register of Members is Updated (Yes/No)	Yes	
19	Reference of previous quarter with regard to excess dematerialised shares. If any :	NIL	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?	NOT APPLICABLE	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	NIL	
	Total No. of demat requests	No. of request	No. of Shares
	NIL	NIL	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Jogeswar Mohanty Company Secretary & Compliance Officer (T) 0124-4604534 (F) 0124 -4218524	
23	Name,Address,Telephone & Fax No. of the Practising Company Secretary	Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110 091 (T) 011 - 22710514 (F) 011- 22713708	
24	Appointment of common agency for share registry work	Kfn Technologies Private Limited (Formerly known as Karvy Flntech Private Limited) Karvy Selenium Tower B, Plot number. 31 & 32. Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad-500032, Telangana (T) 91-40-67162222 (F) 91-40-23420814	
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.	NIL	



Chandrasekaran Associates  
Company Secretaries

Shashikant Tiwari  
Partner

ACS No. 28994  
CP No. 13050

UDIN: A028994 B000054426

Place : Delhi  
Date : 14/01/2020