



KAMDHENU LIMITED

(Formerly known as Kamdhenu Ispat Limited)

2nd Floor, Tower - A, Building No. 9, DLF Cyber City, Phase - III, Gurgaon
Pin: 122002, (Haryana) Phone: - 0124 - 4604500, Fax: 0124 - 4218524
E-mail: kamdhenu@kamdhenulimited.com, website: www.kamdhenulimited.com

29th January, 2018

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

REF: Security Code: KAMDHENU

Dear Sir,

Subject: Quarterly Compliance under Clause 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31.12.2017.

With reference to the captioned subject, please find enclosed herewith the Certificate from Practicing Company Secretary under Clause 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31.12.2017.

Please take the same on your record.

Thanking you,
Yours faithfully,

For Kamdhenu Limited,

(Jogeswar Mohanty)
Company Secretary



The Board of Directors

Kamdhenu Limited (Formely Known as Kamdhenu Ispat Limited)
L-311, Khasra no.724, Street No. 7,
Mahipalpur Extension, New Delhi-110037

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depositoreis & Participants) Regulations, 1996.

We have examined the registers, records and documents of Kamdhenu Limited (Formely Known as Kamdhenu Ispat Limited) for the quarter ended on 31st December, 2017 as maintained by Karvy Computershare Private Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.12.2017	
2	ISIN:	INE 390H01012	
3	Face Value:	Rs. 10/-each	
4	Name of the Company:	Kamdhenu Limited (Formely Known as Kamdhenu Ispat Limited)	
5	Registered Office Address:	L-311, Khasra no.724, Street No.7, Mahipalpur Extension, New Delhi - 110037	
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phased III Gurgaon-122002, Haryana	
7	Telephone & Fax Nos.:	(T) 0124-4604534 (F) 0124- 4218524	
8	Email address:	kamdhenu@kamdhenulimited.com	
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited. (ii) BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital:	23400000	100.000
11	Listed Capital:	23400000	100.000
12	Held in dematerialised form in CDSL:	3829892	16.367
13	Held in dematerialised form in NSDL:	19562967	83.602
14	Physical:	7141	0.031
15	Total No. of Shares (12+13+14)	23400000	100.000
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	NOT APPLICABLE	



17 Certifying the details of changes in share capital during the quarter under consideration as per							
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)	
NIL	NIL	NIL	NIL	NIL	NIL	NIL	
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18	Register of Members is updated (Yes/No)			Yes			
19	Reference of previous quarter with regard to excess dematerialised shares, if any :			NIL			
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?			NOT APPLICABLE			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			NIL			
	Total No. of demat requests	No. of request		No. of Shares	Reason for delay		
	NIL	NIL		NIL	NIL		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.			Mr. Jogeswar Mohanty Compliance Officer & Company Secretary (T) 0124-4604534 (F) 0124 -4218524			
23	Name,Address,Telephone & Fax No. of the Practising Company Secretary			Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110 091 (T) 011 - 22710514 011- 22713708			
24	Appointment of common agency for share registry work			Karvy Computershare Private Limited Karvy Selenium Tower B, Plot number. 31 & 32. Financial District, Nanakramguda, Gachibowli Hydrabad-500032, Telangana (T) 91-40-67162222 (F) 91-40-23420814			
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.			NIL			

Place : Delhi
Date: 23/01/2018

Chandrasekaran Associates
Company Secretaries

Rupesh Agarwal
Partner
ACS No. 16302
CP No. 5673