



KL/SEC/2025-26/56

Date: 9th October, 2025

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Subject: Compliance under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Pursuant to the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002, please find enclosed herewith Reconciliation of Share Capital Audit Report issued by M/s Chandrasekaran Associates, Company Secretaries for the quarter ended on 30th September, 2025.

We request you to kindly take the same on records please

Thanking you,
Yours faithfully,

For Kamdhenu Limited

**Khem Chand,
Company Secretary & Compliance Officer**

Encl: As above



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CHANDRASEKARAN ASSOCIATES®
COMPANY SECRETARIES

The Board of Directors
Kamdheni Limited
2nd Floor, Tower A, Building No. 9
DLF Cyber City, Phase III
Gurugram-122002, Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Kamdhenu Limited for the quarter ended on September 30, 2025 as maintained by M/s Kfin Technologies Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.09.2025					
2	ISIN:	INE390H01020					
3	Face Value:	Re. 1/-each					
4	Name of the Company:	Kamdheni Limited					
5	Registered Office Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurugram-122002, Haryana					
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurugram-122002, Haryana					
7	Telephone & Fax Nos.:	(T) 0124-4604534					
8	Email address:	cs@kamdhenulimited.com					
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited ("NSE") (ii) BSE Limited ("BSE")					
		Number of shares	% of Total Issued Capital				
10	Issued Capital:	28,18,83,000	100.00				
11	Listed Capital:	28,18,83,000	100.00				
12	Held in dematerialised form in CDSL:	9,29,76,283	32.98				
13	Held in dematerialised form in NSDL:	18,89,04,587	67.02				
14	Physical:	2,130	0.00				
15	Total No. of Shares (12+13+14)	28,18,83,000	100.00				
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	NOT APPLICABLE					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars**		No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Allotment of equity shares pursuant to conversion of warrants issued on preferential basis vide board resolution dated 18th August, 2025		5,00,000	Applied	BSE/NSE	Yes	Yes	In-principle approval already obtained on 6th February, 2024 from BSE and NSE for the Preferential Issue of 27,50,000 warrants. The said allotment of 5,00,000* Equity Shares is being made pursuant to conversion of warrants for which in-principle approval has already been obtained.**

****Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).**

***Pursuant to the stock split/sub-division of the Company's equity shares, with effect from 8th January, 2025, from the existing face value of Rs. 10/- (Rupees Ten) each to the current face value of Re. 1 (Rupee One) each, the company issued and allotted upon conversion of warrant into equity shares the equivalent number of Equity shares of face value of Re. 1 each, as adjusted in accordance with the sub-division ratio.**

****The company has applied for listing of 5,00,000 equity shares having face value of Rs. 1/- each allotted pursuant to conversion of warrants to NSE and BSE on 20th August, 2025, however the listing approval of the said number of shares was received on 04th September, 2025 and 09th September, 2025 from NSE and BSE respectively. Corporate Action for Credit of Equity Shares and Debit of Warrants has been filed with NSDL & CDSL on 10th September, 2025. Further application for trading approval for the said shares on both stock exchanges filed on 15th September, 2025 and listing approval from both stock exchanges received on 17th September, 2025 and the same was effective from 18th September, 2025. On 23rd August, 2025 Board of Directors vide their circular resolution has approved and forfeited, 14,97,200 balance warrants due to non-exercise of conversion rights by the allottees.**



CHANDRASEKARAN ASSOCIATES

Continuation.....

18	Register of Members is updated (Yes/No)	Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any :	NIL	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?	NOT APPLICABLE	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	NIL	
	Total No. of demat requests	No. of request	Reason for delay
	Confirmed after 21 days	NIL	NA
	Pending for more than 21 days	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Khem Chand (Membership No. FCS 10065) Company Secretary & Compliance Officer H.No. 1026/A, Shiv Colony, Old Faridabad - 121002, (T) 91 8588892104 Email:khemchand@kamdhenulimited.com	
23	Name,Address,Telephone & Fax No. of the Practising Company Secretary	Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110091 (T) 011 - 22710514 011- 22713708	
24	Appointment of common agency for share registry work	M/s Kfin Technologies Limited (Formerly known as Kfin Technologies Private Limited) Selenium Building,Tower B, Plot number. 31 & 32. Financial District, Nanakramguda, Serilingampally, Hyderabad E-mail: info@skylinerta.com Rangareddi ,Telangana, India- 500032 (T) 91-40-67162222 (F) 91-40-23420814	
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.	NIL	

Place: Delhi
Date: 08.10.2025

Note: We have not carried physical visit to Registrar & Transfer Agent ("RTA") office for verification of data. The Report is based on inputs received from RTA.

Chandrasekaran Associates
Company Secretaries
FRN: P1988DE002500
Peer Review Certificate No.: 6689/2025



Shashikant Tiwari
Partner
FCS No. 11919
CP No. 13050
UIN: 1919G001483169