

**The Board of Directors**

Kamdhenu Limited  
A-1112 & A-1114, RIICO Industrial Area Phase-III  
Bhiwadi Alwar Rajeshan- 301019

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI  
(Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Kamdhenu Limited for the quarter ended on 30th June, 2020 as maintained by M/s Kfin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited), the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.06.2020	
2	ISIN:	INE 390H01012	
3	Face Value:	Rs. 10/-each	
4	Name of the Company:	Kamdhenu Limited	
5	Registered Office Address:	A-1112 & A-1114, RIICO Industrial Area Phase-III Bhiwadi Alwar Rajeshan- 301019	
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurgaon-122002, Haryana	
7	Telephone & Fax Nos.:	(T) 0124-4604534 (F) 0124- 4218524	
8	Email address:	<a href="mailto:kamdhenu@kamdhenulimited.com">kamdhenu@kamdhenulimited.com</a>	
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited (ii) BSE Limited	
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital:	2,69,35,500	100.00
11	Listed Capital:	2,65,43,250	98.54
12	Held in dematerialised form in CDSL:	51,99,630	19.59
13	Held in dematerialised form in NSDL:	2,13,36,607	80.38
14	Physical:	7,013	0.03
15	Total No. of Shares (12+13+14)	2,65,43,250	100.00
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	*The Company has allotted 3,92,250 shares through ESOP vide dated 29th June, 2020 those share are not yet listed to Stock exchanges.	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)	
ESOP Allotment- 29.06.2020	3,92,250	No	NA	No	No	No	
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18	Register of Members is updated (Yes/No)			Yes			
19	Reference of previous quarter with regard to excess dematerialised shares, if any :			NIL			
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?			NOT APPLICABLE			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			NIL			
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay			
	NIL	NIL	NIL	NIL			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.			Mr. Jogeswar Mohanty Company Secretary & Compliance Officer (T) 0124-4604534 (F) 0124 -4218524			
23	Name,Address,Telephone & Fax No. of the Practising Company Secretary			Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110 091 (T) 011 - 22710514 011- 22713708			
24	Appointment of common agency for share registry work			Kfin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Karvy Selenium Tower B, Plot number. 31 & 32. Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad-500032, Telangana (T) 91-40-67162222 (F) 91-40-23420814			
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.			NIL			

Chandrasekaran Associates  
Company Secretaries

Shashikant Tiwari  
Partner  
ACS No. 28994  
CP No. 13050

UDIN:A028994B000470556

Place : Delhi  
Date:18.07.2020

Note:Due to COVID-19 Pandemic and maintaining the social distancing norms, we have not been able to carry out physical visit to RTA office for verification of data. The Report is based on inputs received from RTA