



KAMDHENU LIMITED

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5th January, 2019

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

REF: Security Code: KAMDHENU

Ref: Security Code: 532741

Dear Sir,

Subject: Intimation of allotment of 20,00,000 (Twenty Lakhs Only) number of equity shares on a preferential/private placement basis pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Company had allotted 30,00,000 (Thirty Lakhs Only) number of Warrants Convertible into equal number of equity shares on a preferential/private placement basis on 6th July, 2017. Out of above, 10,00,000 (Ten Lakhs Only) warrants has been converted into equal number of equity shares and allotted in the board meeting on 12.04.2018. Now 20,00,000 (Twenty Lakhs Only) warrants has been converted and equal number of equity shares has been allotted to following allottees in the board meeting held today, 05.01.2018, at 11:00 Hrs and concluded at 12:15 Hrs.

Sr. No.	Name of Allottee	Number warrants converted into fully paid-up equity shares	Distinctive Number of warrants converted	Amount paid (Rs.)
1.	Moneyplus Financial Services Private Limited	2,00,000	500001 To 700000	2,00,00,000
2.	Indo Jatalia Holdings Limited	5,00,000	1200001 To 1700000	5,00,00,000
3.	Nirdosh Gaur	3,00,000	1700001 To 2000000	3,00,00,000
4.	Sunil Kumar Agarwal	2,50,000	2000001 To 2250000	2,50,00,000
5.	Sarita Agarwal	2,50,000	2250001 To 2500000	2,50,00,000
6.	Saurabh Agarwal	2,50,000	2500001 To 2750000	2,50,00,000
7.	Sachin Agarwal	2,50,000	2750001 To 3000000	2,50,00,000
	Total	20,00,000		20,00,00,000

This is for your information and record please.

Thanking you
Yours faithfully

Kamdhenu Limited,


(Jogeswar Mohanty)
Company Secretary
M No. ACS23247

