



Ref: KL/SEC/2022-23/01

Date: 04th April, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Sub: Update on Scheme of Arrangement.

Ref: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

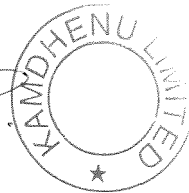
Dear Sir/Ma'am,

This is in furtherance to our earlier letter dated 23rd March, 2022, please find enclosed copy of the Order dated 22nd March, 2022 of the Hon'ble National Company Law Tribunal, Chandigarh Bench which became available on the NCLT website on 04th April, 2022, providing us with the next date of hearing on 22nd April, 2022 for the final consideration and approval of the scheme of arrangement of the Company

We request you to kindly take the same on records please.

Thanking You,

Yours Faithfully,
For Kamdhenu Limited



Khem Chand
Company Secretary & Compliance Officer

Encl.: as above.

**THE NATIONAL COMPANY LAW TRIBUNAL
CHANDIGARH BENCH, CHANDIGARH
(through web-based video conferencing platform)**

Item 29

**CP (CAA) No. 22/Chd/Hry/2021
(2nd Motion).
Under Section 230-232, CA 2013**

In the matter of:-

Kamdhenu Concast Ltd. & Ors.

...Transferor Company

And

Kamdhenu Ltd & Anr.

...Transferee Company

Present through Video Conferencing:

Mr. Rajeev K Goel, Advocate for Applicant

Mr. Yogesh Putney, Senior Standing Counsel for Income Tax Department

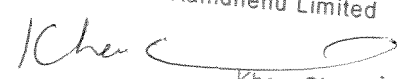
Compliance affidavit has been filed vide Diary No. 12102/2 dated 16.02.2022 and the same is taken on record. Income Tax Report and response to the same has also been filed vide Diary Nos. 1210/3 dated 08.03.2022 and 1210/4 dated 21.03.2022, respectively. The same are taken on record. Learned counsel for applicant stated that he has received copy of Regional Director's report but Registry has not received the same. Hence, learned counsel for applicant is directed to file copy of report of the Regional Director and response to the said report, if any, before the next date of hearing. List on 22.04.2022.

Sd/-
(Subrata Kumar Dash)
Member (Technical)

March 22, 2022
PB

Sd/-
(Harnam Singh Thakur)
Member (Judicial)

CP (CAA) No. 22/Chd/Hry/2021
(2nd Motion).

C. T. C
For Kamdhenu Limited

Khem Chand
Company Secretary & Compliance Officer