



Ref: KL/SEC/2022-23/79

Date: 7<sup>th</sup> November, 2022

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

To,  
The Manager- Listing,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

**Subject: Intimation under Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Fund Raising.**

Dear Sir/Madam,

In continuation to our earlier letter KL/SEC/2022-23/76 dated 3<sup>rd</sup> November, 2022, regarding the Schedule of Board Meeting of the Company on Friday, 11<sup>th</sup> November, 2022, *inter-alia*, to consider and approve the Unaudited Financial Results of the Company for the Quarter and Half Year ended September 30, 2022, we wish to inform you that, at the said meeting, the Board of Directors will also consider the proposal for fund raising by way of Issue of Equity Shares/Convertible Warrants and/or any other instruments through Preferential Issue on a Private Placement basis, subject to such regulatory or statutory approvals as may be required including the approval of the Shareholders of the Company.

Further, we wish to inform you that the Company proposes to seek Members' approval for the said proposal in due course by way of Postal Ballot/ Extraordinary General Meeting.

Additionally, in accordance with the Company's Code of Conduct for Prevention of Insider Trading, the Trading Window for dealing in the Company's securities by the Promoters, Promoters group, Directors, KMPs, Connected Person(s) and Designated Person(s) has already been closed w.e.f. 1st October, 2022 till 48 hours after the declaration of Un-audited Financial Results for the 2nd quarter and half year ended on 30th September, 2022 and outcome of the said Board Meeting.

We request you to kindly take this letter on record and disseminate on your website.

Thanking You,  
Yours Faithfully,  
**For Kamdhenu Limited**

**Khem Chand**  
Company Secretary & Compliance Officer