



**Ref: KL/SEC/2022-23/48**

**Date: July 19, 2022**

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

To,  
The Manager- Listing  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

**Subject: Increase in Authorized Share Capital of the Kamdhenu Limited ("the Company") in terms of Scheme of Arrangement.**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").**

Dear Sir/Madam,

In continuation to our earlier letter No. KL/SEC/2022-23/47 dated July 18, 2022, wherein it was stated that the Scheme of Arrangement of Kamdhenu Concast Limited, Kamdhenu Overseas Limited, Kamdhenu Paint Industries Limited, Kamdhenu Infradevelopers Limited, Kamdhenu Nutrients Private Limited, Kay2 Steel Limited, Tiptop Promoters Private Limited (the Transferor Companies No. 1 to 7, respectively) Kamdhenu Limited ("the Transferee Company or the Company") Kamdhenu Ventures Limited (the Resulting Company No. 1) and Kamdhenu Colour and Coatings Limited (the Resulting Company No. 2) ('Scheme of Arrangement') under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder, approved by the Hon'ble National Company Law Tribunal, Chandigarh Bench ("Hon'ble NCLT") has become effective from July 18, 2022, with the Appointed Date of April 1, 2022.

Consequent to the Scheme of Arrangement became effective, the Authorized Share Capital of the Transferor Company No. 1 to 7 stands merged into the Authorized Share Capital of the Company. Accordingly, the Authorized Share Capital of the Company stands increased to Rs. 46,30,00,000 (Rupees Forty-Six Crore Thirty Lakh Only) comprising of Rs. 34,80,00,000 (Rupees Thirty-Four Crore and Eighty Lakhs Only) divided into 3,48,00,000 Equity Shares having face value of Rs. 10/- each and Rs. 11,50,00,000 (Rupees Eleven Crore and Fifty Lakhs Only) divided into 1,15,00,000 (One Crore and Fifteen Lakh) Preference Shares having face value of Rs. 10/- each. Accordingly, the Clause V i.e. Capital Clause of the Memorandum of Association has been altered and be read as under:

**KAMDHENU LIMITED**

Regd. Off. 2<sup>nd</sup> Floor, Building No. 9A, DLF  
Cyber City, Phase-III, Gurugram, HR-122002

E-mail: kamdhenu@kamdhenulimited.com  
Website: www.kamdhenulimited.com

CIN: L27101HR1994PLC092205  
Phone: 0124 4604500



***V. The Authorised Share Capital of the Company is Rs.46,30,00,000 (Rupees Forty-Six Crore Thirty Lakh Only) comprising of Rs. 34,80,00,000 (Rupees Thirty-Four Crore and Eighty Lakhs Only) divided into 3,48,00,000 Equity Shares having face value of Rs. 10/- each and Rs. 11,50,00,000 (Rupees Eleven Crore and Fifty Lakhs Only) divided into 1,15,00,000 (One Crore and Fifteen Lakh) Preference Shares having face value of Rs. 10/- each.***



This disclosure is being made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

**For Kamdhenu Limited**

**Khem Chand,**

**Company Secretary & Compliance Officer**