



Ref: KL/SEC/2022-23/50

Date: July 21, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Subject: Allotment of Equity Shares and 9% Non-Cumulative Compulsorily Redeemable Preference Shares ('Preference Shares') by Kamdhenu Limited ('the Company').

Ref: Pursuant to the Scheme of Arrangement of Kamdhenu Concast Limited, Kamdhenu Overseas Limited, Kamdhenu Paint Industries Limited, Kamdhenu Infradevelopers Limited, Kamdhenu Nutrients Private Limited, Kay2 Steel Limited, Tiptop Promoters Private Limited (the Transferor Companies No. 1 to 7, respectively) Kamdhenu Limited ("the Transferee Company or the Company") Kamdhenu Ventures Limited (the Resulting Company No. 1) and Kamdhenu Colour and Coatings Limited (the Resulting Company No. 2) ('the Scheme of Arrangement) and Section 230 & 232 and applicable provisions of Companies Act, 2013.

Dear Sir/ Madam,

With reference to our earlier letter dated 18th July, 2022 (Ref: KL/SEC/2022-23/47) wherein it was informed that the Scheme of Arrangement of the Company has become effective from July 18, 2022, in this regard, we wish to inform that Board of Directors of the Company vide their resolution passed by Circulation on 20th July, 2022, has approved the allotment of securities to the Shareholders of the Transferor Company No. 1 to 7, as per the share exchange ratio and other applicable terms and conditions of the Scheme of Arrangement, as per the details mentioned below;

- a) 78,04,145 (Seventy-Eight Lakhs Four Thousand One Hundred Forty-Five) Equity Shares of Rs. 10 each, fully paid-up; and
- b) 1,09,58,078 (One Crore Nine Lakhs Fifty-Eight Thousand Seventy-Eight) 9% Non-Cumulative Compulsorily Redeemable Preference Shares ('Preference Shares') of face value of Rs.10 each, fully paid-up;

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The aforesaid Allotment of Equity Shares and Preference Shares are in consideration of Amalgamation of Transferor Company No. 1 to 7 with the Company – Kamdhenu Limited, pursuant to the Scheme of Arrangement

The shareholding of the Equity Shares held by the Transferor Company No. 1 to 7 in Kamdhenu Limited aggregating to 78,04,145 (Seventy-Eight Lakhs Four Thousand One Hundred Forty-Five) Equity Shares of Rs. 10 each stands cancelled, pursuant to the Scheme of Arrangement.

Consequent to the allotment of Equity Shares and Preference Shares to the Shareholders of Transferor Company No. 1 to 7 and cancellation of the Equity Shares as stated above, the Issued and Paid-up Capital of the Company stands increased to Rs. 37,89,35,780 (Thirty-Seven Crores Eighty-Nine Lakhs Thirty-Five Thousand Seven Hundred Eighty) divided into 2,69,35,500 (Two Crores Sixty-Nine Lakhs Thirty-Five Thousand Five Hundred) Equity Shares of face value of Rs.10 each and 1,09,58,078 (One Crores Nine Lakhs Fifty-Eight Thousand Seventy-Eight) Preference Shares of face value of Rs.10 each.

The above intimation is submitted under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on records.

Thanking you,
Yours faithfully,

For Kamdhenu Limited



Khem Chand,
Company Secretary & Compliance Officer