



**KL/SEC/2024-25/29**

**Date: 28<sup>th</sup> June, 2024**

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051  
**NSE Symbol: KAMDHENU**

To,  
The Manager- Listing  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
**BSE Scrip Code: 532741**

**Sub: Allotment of 8,02,800 Equity Shares of face value of Rs. 10 each upon conversion of Warrants.**

**Ref: Intimation as per Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is in furtherance to our earlier intimation made vide Letter No. KL/SEC/2023-24/85 on 22<sup>nd</sup> February, 2024, w.r.t the allotment of 27,50,000 Warrants at an Issue Price of Rs. 353/- (Rupees Three Hundred and Fifty Three Only) (including premium of Rs. 343/- each), convertible into Equity Shares of the Company within a period of 18 months from the date of allotment i.e. 22<sup>nd</sup> February, 2024, to the proposed allottees as described in the said letter.

Pursuant to Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, we wish to inform that, upon receipt of application for conversion of warrants into equity shares of the Company along with 75% amount payable on conversion of warrants (warrants exercise price), in accordance with the terms of issue of warrants, from the allottees as described in **Annexure – 1**, the Board of Directors of the Company today, i.e on Friday, 28<sup>th</sup> June, 2024, vide resolution passed by way of circulation, has accorded their consent and approved the allotment of 8,02,800 Equity Shares of the Company having face value of Rs. 10 each, upon conversion of such number of warrants as described in the **Annexure-1** to this letter.

Further, post allotment of the said 8,02,800 Equity Shares, the paid up equity share capital of the Company stands increased to Rs. 27,73,83,000 (Rupees Twenty Seven Crore Seventy Three Lakhs Eighty Three Thousand) consisting of 2,77,38,300 equity shares of face value of Rs. 10 each. The equity shares being allotted on conversion of the Warrants shall rank pari - passu in all respects, with the existing equity shares of the Company from the date of allotment thereof.



The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for the said Preferential Issue is enclosed as **Annexure - 2**.

We request you to kindly take the same on record.

Thanking you,  
Yours faithfully,  
**For Kamdhenu Limited**

**Khem Chand,**  
**Company Secretary & Compliance Officer**

Encl.: as above.



Annexure – 1

LIST OF ALLOTTEES

S. No.	Name of Allottees	No. of Warrants allotted	No. of warrants applied for conversion	No. of Equity Shares allotted upon conversion	Amount received being 75% of the Issue price per warrant (in Rs.)	No. of Warrants remaining for conversion in current allotment	Pre Allotment Shareholding		Shareholding Post Allotment	
							No. of equity shares	% age	No. of equity shares	% age*
1	Diwakar Aggarwal	2,00,000	2,00,000	2,00,000	5,29,50,000	0	0	0	2,00,000	0.72
2	Advik Gaur	1,70,000	1,70,000	1,70,000	4,50,07,500	0	0	0	1,70,000	0.61
3	Shekhar Jalan	1,16,400	1,16,400	1,16,400	3,08,16,900	0	0	0	1,16,400	0.42
4	Navneet Jain	1,16,400	1,16,400	1,16,400	3,08,16,900	0	0	0	1,16,400	0.42
5	Minerva Ventures Fund	8,97,200	2,00,000	2,00,000	5,29,50,000	6,97,200	0	0	2,00,000	0.72

*\*Note: The post issue shareholding percentage is based on the current allotment of 8,02,800 Equity Shares only. However, post allotment of the outstanding convertible warrants i.e 19,47,200, the percentage shareholding of current allottees shall change accordingly.*

**For Kamdhenu Limited**

**Khem Chand,  
Company Secretary & Compliance Officer**

**KAMDHENU LIMITED**

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The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as under:

S. No.	Particulars	Details
1	Type of securities <del>proposed to be</del> issued	Equity Shares having face value of Rs. 10 each
2	Type of Issuance	Preferential Allotment (Conversion of Warrants into Equity Shares of the Company)
3	Total number of securities <del>proposed to be</del> issued or total amount for which the securities will be issued	Allotment of 8,02,800 Equity Shares of the company at an issue price of Rs. 353 per share upon receipt of 75% of the amount payable on conversion of Warrants aggregating to Rs. 21,25,41,300/- (Rupees Twenty One Crore Twenty Five Lakhs Forty One Thousand Three Hundred only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Names of Investor(s)	As per list attached in <b>Annexure – 1</b> .
	ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<p>Post allotment of the said 8,02,800 Equity Shares, upon conversion of 8,02,800 Warrants and upon receipt of balance consideration, the paid up Equity share capital of the Company stands increased to Rs. 27,73,83,000 (Rupees Twenty Seven Crore Seventy Three Lakhs Eighty Three Thousand) consisting of 2,77,38,300 equity shares of face value of Rs. 10 each.</p> <p>Issue Price: Rs. 353/- per share (Including premium of Rs. 343/- per share).</p> <p>The number of allottees for the current allotment are 5 (Five). All the allottees are of Non-Promoter category.</p>



		<p>The Pre and post allotment shareholding has been provided in <b>Annexure – 1</b>.</p> <p>Out of total 27,50,000 warrants, balance 19,47,200 warrants are outstanding for conversion.</p>
	<p>iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>Allotment of 8,02,800 Equity Shares, having face value of Rs. 10 each, pursuant to conversion of 8,02,800 warrants.</p>

**For Kamdhenu Limited**

**Khem Chand,  
Company Secretary & Compliance Officer**