



KL/SEC/2025-26/36

Date: 11th August, 2025

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Sub: Press Release-Financial Highlights for Q1 & FY26.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Company regarding performance of the Company for the Quarter ended on 30th June, 2025.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

**Khem Chand,
Company Secretary & Compliance Officer**

Encl: as above



KAMDHENU LIMITED

Q1 FY26 FINANCIAL PERFORMANCE HIGHLIGHTS

Kamdhenu Limited Delivers Highest-Ever Quarterly Royalty Income at Rs. 42 Crores up by 19% YoY

11th August 2025, Gurugram

Kamdhenu Limited, India's largest manufacturer and seller of branded TMT Bars, in the retail segment, has declared its Unaudited Financial Results for the quarter ended 30th June 2025

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Revenue from Operations	195.8	184.5	6%
Profit Before Tax	28.6	20.0	43%
PBT Margin (%)	14.6%	10.9%	
Profit After Tax	21.4	15.4	39%

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Revenue from Own Facilities	154.1	149.5	3%
Volume from Own Facilities ("000" MT)	30.2	27.8	8%
Revenue from Royalty Income	41.5	34.8	19%
Franchise Volumes (In Lakh MT)	9.4	8.7	8%

Commenting on the results, Mr. Satish Kumar Agarwal, Chairman & Managing Director said:

"We started the year on a strong footing, with revenue growing 6% year-on-year to Rs. 196 crore. Profitability saw a sharp upswing, driven by a substantial increase in royalty income. PBT grew by 43% YoY to Rs. 29 crore, with PBT margin expanding by 370 basis points to 14.6% from 10.9% in the same period last year. Profit After Tax (PAT) also recorded a robust 39% YoY growth, reaching Rs. 21 crore.

Our own manufacturing volumes and franchisee volumes continued to post stable growth, each growing by 8% year-on-year. We anticipate the current year to be marked by accelerated capital expenditure and infrastructure development. This momentum is expected to be supported by large-scale government initiatives as well as substantial private sector capex program.

During Q1 FY26, we are pleased to share that we achieved our highest-ever quarterly royalty income, driven by an increase in the total royalty charged per metric tonne. Royalty Income Stood at Rs. 42 Crores which grew by 19% YoY.

Our brand continues to command a significantly higher average selling price compared to unbranded TMT bars, enabling our franchisees to generate superior ROIs. This sustained growth in royalty income underscores our market leadership and brand equity, built and reinforced over the past several decades.

Our unique business model combining a strong pan-India brand presence, the ability to scale rapidly with low capital investments, and a trusted brand name, positions us strongly to benefit from India's ambitious growth agenda and large-scale infrastructure development. We remain confident in sustaining our growth momentum in the years to come."



About Kamdhenu Limited

Kamdhenu Limited was founded in 1994 with a vision to provide Best Quality TMT Bars at Best Price. Today, led by Mr. Satish Kumar Agarwal, the company is the market leader in branded TMT Bars and 'Kamdhenu TMT Bar' is the largest selling TMT Bar in India, in the retail segment with brand sales turnover of ~Rs. 22,000 crores in FY25. Kamdhenu follows franchisee business model to bring more transparency and dynamism to the operations of the company. Kamdhenu has committed chain of over 10,000 dealers and over 400 distributors in India. Kamdhenu being TMT expert has also launched Kamdhenu PAS 10000 Steel for highly seismic zones and Kamdhenu Nxt TMT Bar, next generation interlock steel which is also earthquake resistant. It has been conferred with URS – Asia One Awards 2022-23, Icon of Trust – The Extraordinaire Brand 2020-22 India Power Brand 2016 & 2019-20, Asia's Most Promising Brand – 2016, World's Best Brand 2015 and 2017-18 among Asia & GCC. Kamdhenu Ltd. a ISO 9001:2015 and 'Great Place to Work' certified company, is listed on NSE & BSE.

For further information, please contact

Company : Kamdhenu Limited



CIN: L27101HR1994PLC092205

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Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.