



Ref: KL/SEC/2022-23/77

Date: 04th November, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

BSE Scrip Code: 532741

Sub: Shareholders Information – Update on Listing of Equity Shares of Kamdhenu Ventures Limited

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In furtherance to our earlier intimation letter dated 28th October, 2022, we wish to inform you that the Kamdhenu Ventures Limited on 3rd November, 2022 has received an In-Principle approval from BSE Limited for listing of 2,69,35,500 Equity shares of Rs. 5/- each bearing distinctive number 30401 to 26965900 pursuant to the Scheme of Arrangement (*copy enclosed*).

The In-principle Approval from National Stock Exchange of India Limited and the Relaxation of Rule 19(2) (b) of Securities Contracts (Regulation) Rules, 1957 sought from Securities and Exchange Board of India are still awaited.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

**Khem Chand,
Company Secretary & Compliance Officer**

Encl: as above

DCS/AMAL/MJ/IP/2541/2022-23

“E-Letter”

November 03, 2022

The Company Secretary
Kamdhenu Ventures Limited
2nd Floor, Tower- A, Building No. 9,
DLF Cyber City, Phase III,
Gurgaon- 122002, Haryana

Dear Sir/Madam,

Sub: In-Principle approval for listing of 2,69,35,500 Equity shares of Rs. 5/- each bearing dist. nos. 30401 to 26965900 pursuant to the Scheme of Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the Company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the Company files with the Exchange:

- a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Further, post listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Yours faithfully,

Sd/-
Prasad Bhide
Senior Manager

Sd/-
Tanmayi Lele
Assistant Manager